

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.

The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.

In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects.

**MIZRAHI TEFAHOT BANK LTD**

No. with the Registrar of Companies: 520000522

---

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T079 (Public)	Date of transmission: March 20 2024
	www.isa.gov.il		www.tase.co.il		Ref: 2024-01-029205

---

**Immediate Report on an entity which ceased to be an interested party in the corporation**

**Pursuant to Regulation 33(h) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970**

**Note: Any reference to an interested party also includes the holder of material means of control in a banking corporation without a control core**

**1. Holder details:**

First name:  
Last name/Corporation name: *Harel Insurance Investments & Financial Services Ltd*  
Type of identification number: *Number with Registrar of Companies in Israel*  
Identifying number: *520033986*  
Citizenship/Jurisdiction of incorporation or registration: *Incorporated in Israel*  
Address: *3 Abba Hillel Ramat Gan*  
Does the holder serve as a representative for the purpose of reporting on several shareholders who jointly hold the corporation's securities: *Yes*

**2. Details of the action following which the holder ceased to be an interested party at the corporation:**

- a. Nature of the action: *Decrease following TASE sale*
- b. Name and type of the security subject of the action: *Ordinary shares of ILS 0.1 N.V.*
- c. Security's TASE no.: *695437*
- d. Date of the action: *March 11 2024*
- e. Amount of the securities subject of the action: *-139,760.00*
- f. Rate at which the action was performed: *13,530 ag.*
- g. Are these dormant shares or securities that may be converted into dormant shares: *No*
- h. Was the consideration paid in full on the date of the change: *Yes*

If the consideration was not paid in full on the date of the change, please state the date on which payment will be completed:

**3. a. Holdings after the action:**

Security Name, Type and Series	Security TASE No.	Security Amount	Dormant*	Holding Rate		Holding Rate (Full Dilution)	
				% in capital	% in voting	% in capital	% in voting
<i>Ordinary Shares of ILS 0.1 N.V. each</i>	<i>695437</i>	<i>12,801,229.63</i>	<i>No</i>	<i>4.96</i>	<i>4.96</i>	<i>4.92</i>	<i>4.92</i>

- b.  The holder is not a member of an institutional reporting group
- The holder is not a member of an institutional reporting group, but acts/acted as an officer in the Company who is not a CEO or director and was not an interested party by virtue of his holdings
- The holder is a member of an institutional reporting group. Below is a breakdown of its holdings:

The holder	Security Name, Type and Series	Security TASE No.	Security Amount	Dormant*

<i>Nostro account</i>	<i>Ordinary Shares of ILS 0.1 N.V. each</i>	<i>695437</i>	<i>273,042.49</i>	<i>No</i>
<i>Joint mutual investment funds management companies</i>	<i>Ordinary Shares of ILS 0.1 N.V. each</i>	<i>695437</i>	<i>5,672,379.10</i>	<i>No</i>
<i>Provident funds and provident funds management companies</i>	<i>Ordinary Shares of ILS 0.1 N.V. each</i>	<i>695437</i>	<i>6,855,808.04</i>	<i>No</i>

**Explanations:**

1. If the interested party holds more than one type of security, state the holding rates taking all securities held thereby into account in only one of the lines.
  2. Also report on other held securities, including unlisted securities.
  3. In the event that the interested party is a subsidiary, divide the holdings into shares purchased prior to Companies Law, 5759-1999 taking effect, and shares purchased thereafter.
  4. If the holder is not a member of an institutional reporting group, only fill in Section 3.a. If the holder is a member of an institutional reporting group, fill in Sections 3.a. and 3.b.
- \* State whether these are dormant shares or securities that may be converted into dormant shares

**4. Additional details:**

1. *As the bank was informed, the controlling shareholders at Harel Insurance Investments & Financial Services Ltd (the "holder") are: Yair Hamburger (I.D. no. 007048671), Gideon Hamburger (I.D. no. 007048663) and Nurit Manor (I.D. no. 051171312). The controlling shareholders mainly hold the holder through G.Y.N. Financial Consulting & Management Ltd 2017 limited partnership (partnership no. 550272587), a partnership fully controlled by the controlling shareholders, which they hold as limited partners, through private companies under their full ownership, as well as holding in the general partner in the G.Y.N. Partnership.*
2. *With regard to Section 2 of this form, the action following which the holder ceased to have an interest in the bank is a sale carried out at Harel Amitim Shares Israel.*
3. *With regard to Section 3 of this form, the holdings are per the closing balance on March 11, 2024.*

4. *The holdings appearing under provident funds include the provident funds' direct holdings of security 695437, as well as the holdings of the "Harel Amitim Shares Israel" (the "Partnership") in the total of 6,752,234.04 N.V.*

*The Partnership is a partnership registered with the Registrar of Partnerships, in which all of the rights holders are members of an institutional reporting groups from the Harel Group. The Partnership itself is not a provident fund management company. According to the agreements between the rights holders in the Partnership, the holding rate of the rights holders in the Partnership changes frequently, per the mechanism set forth in the Partnership's agreement.*

*Below is the holdings rate in the "Harel Amitim Shares Israel" partnership: insurer (27.70%); provident funds (72.30%).*

5. Date on which the corporation first learned of the event: *March 20 2024 at 13:45*

**Details of the signatories authorized to sign on behalf of the corporation**

	<b>Signatory's Name</b>	<b>Position</b>
1	<i>Hanan Kikozashvili</i>	<i>Other Bank Secretary &amp; Head of the Bank's Headquarters</i>

**Explanation:** According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

**2024-01-003444**

---

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange  
Abbreviated Name: Mizrahi Tefahot  
Address: 7 Jabotinsky Street, Ramat Gan, 52520  
E-mail: mangment@umtb.co.il

Form structure revision date: February 20 2024  
Tel:03-7559720  
Fax:03-7559923  
Company website:  
<https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically:  
**Kikozashvili Hanan**  
Address: 7 Jabotinsky Street, Ramat Gan,  
52520

Position:  
**Bank Secretary**  
Tel: 03-7559219  
Fax: 03-7559923

Name of Employing Company:  
**Mizrahi Tefahot Bank Ltd**  
E-mail:  
management@umtb.co.il