



MIZRAHI TEFAHOT

Financial Statements

31 March 2009



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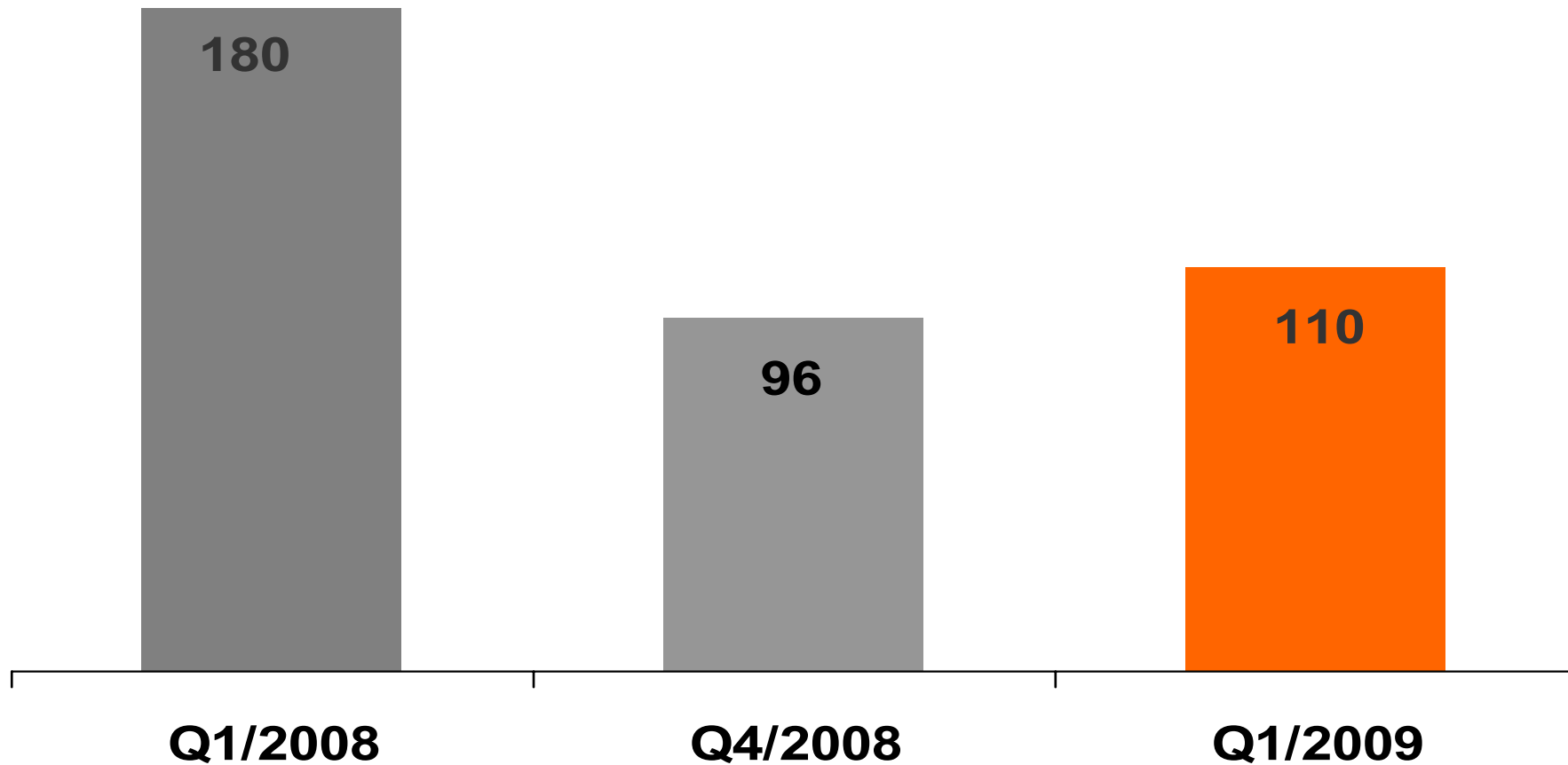
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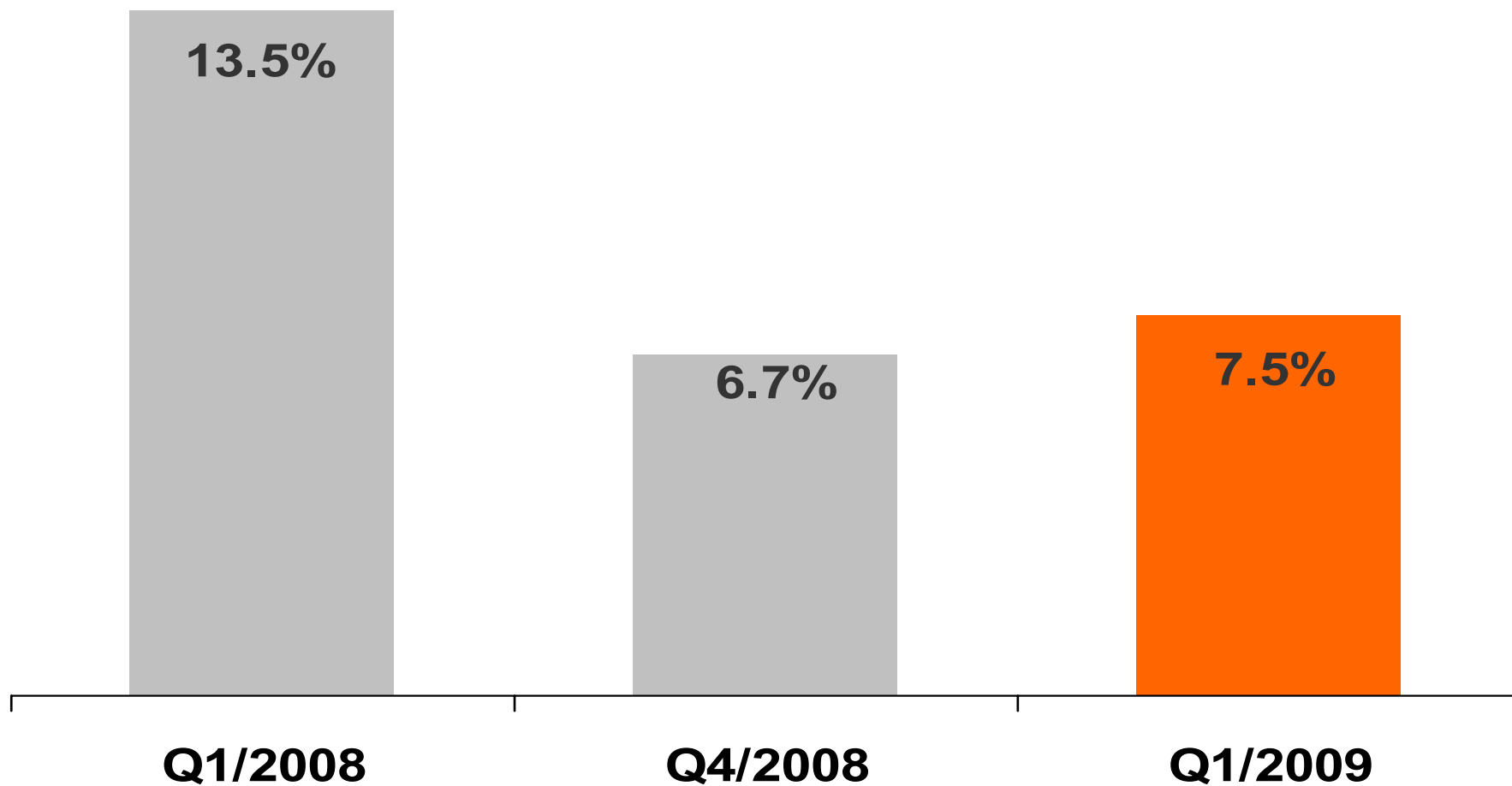
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Net Profit (mil NIS)



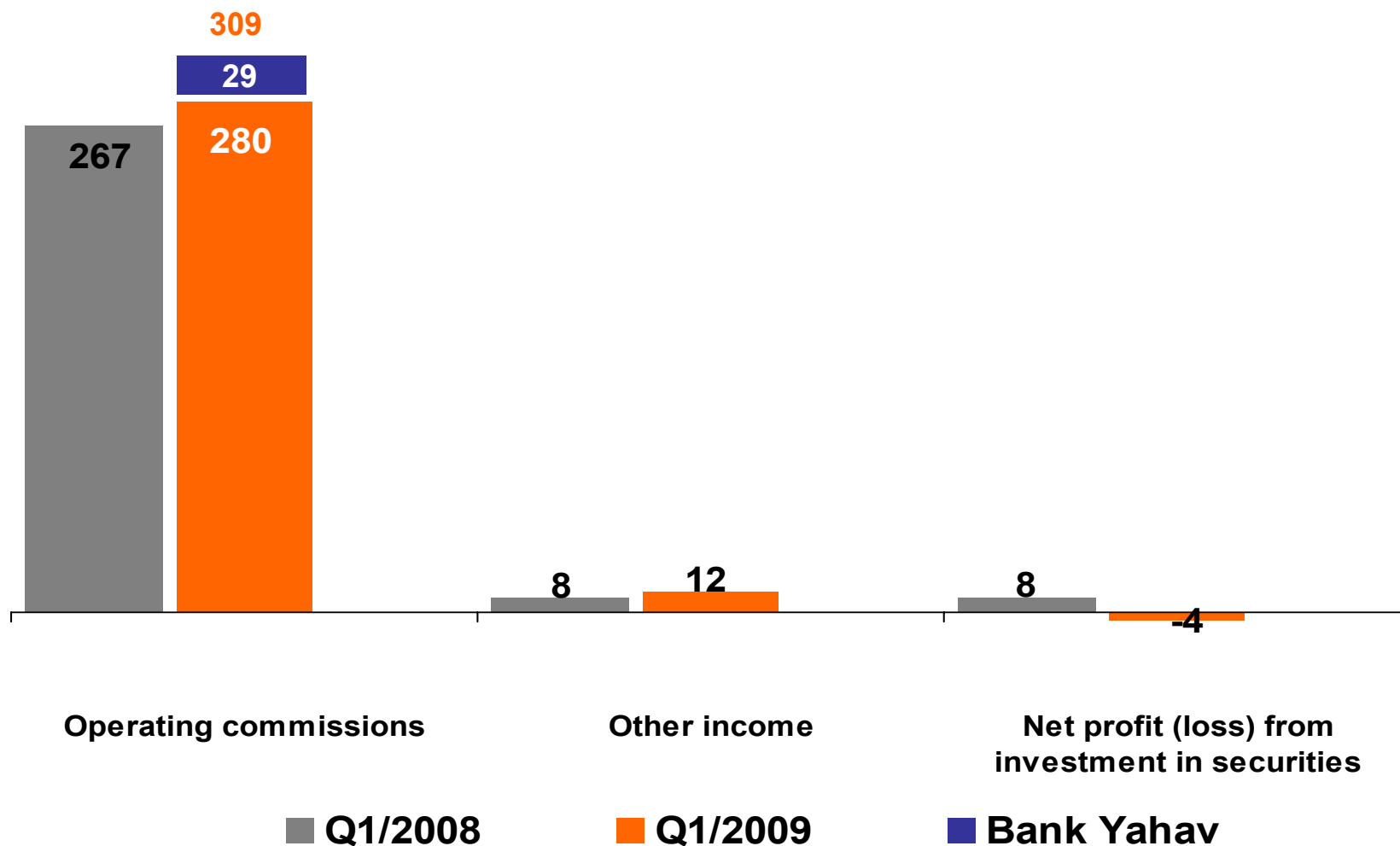
Return on Equity



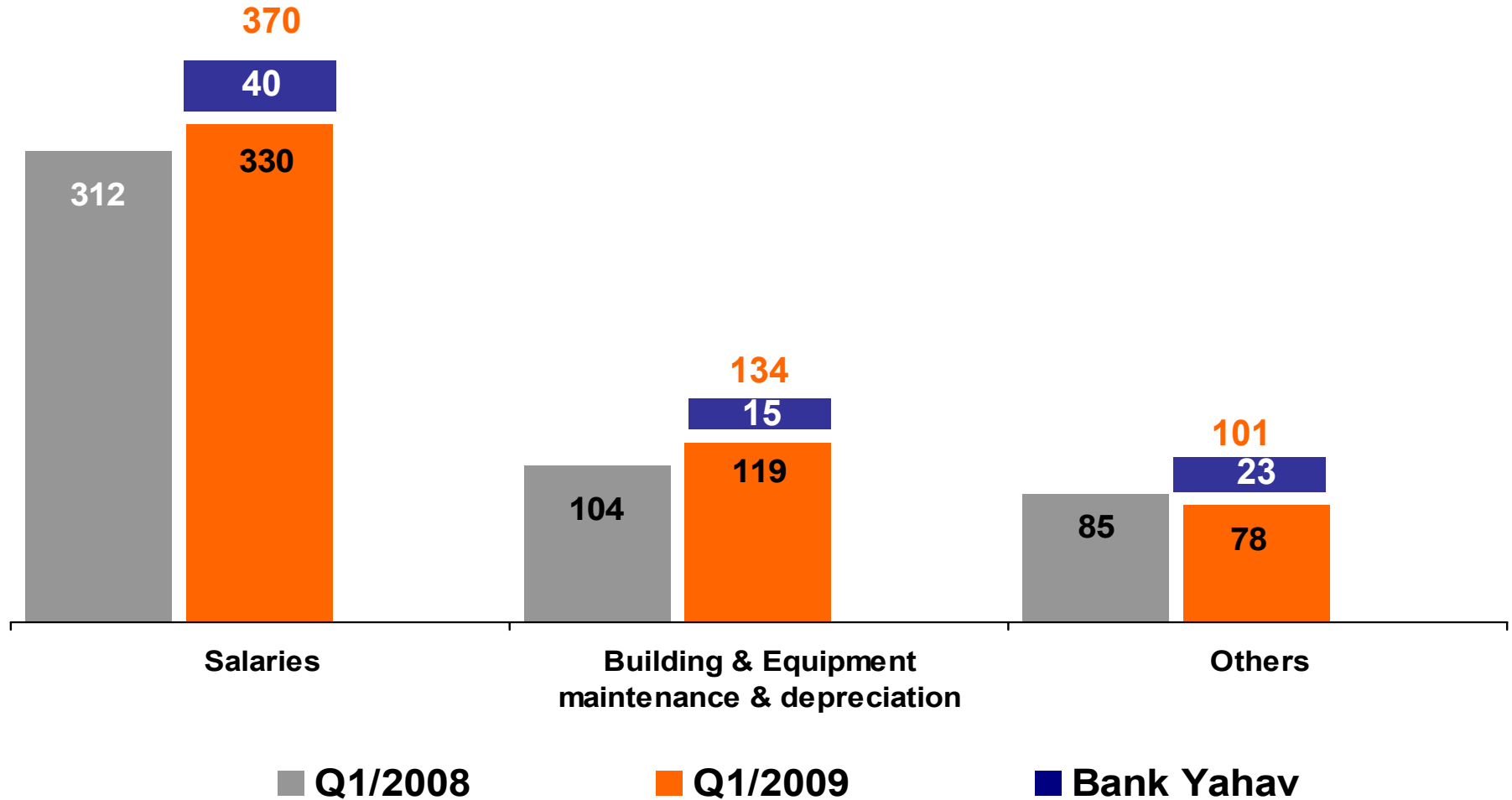
Profit from Financing Operations (mil NIS)

	Q1/ 2009	Q1/ 2008	Percentage change Q1/2008 to Q1/2009
Ongoing activities	521	519	0.4
Gains (Losses) from realization of securities and provision for impairment	6	(5)	-
Interest income on problem loans	34	41	-
Fair value and others	(18)	(6)	-
Bank Yahav consolidation	41	-	-
Total profit from financing operations including Bank Yahav	584	549	6.4

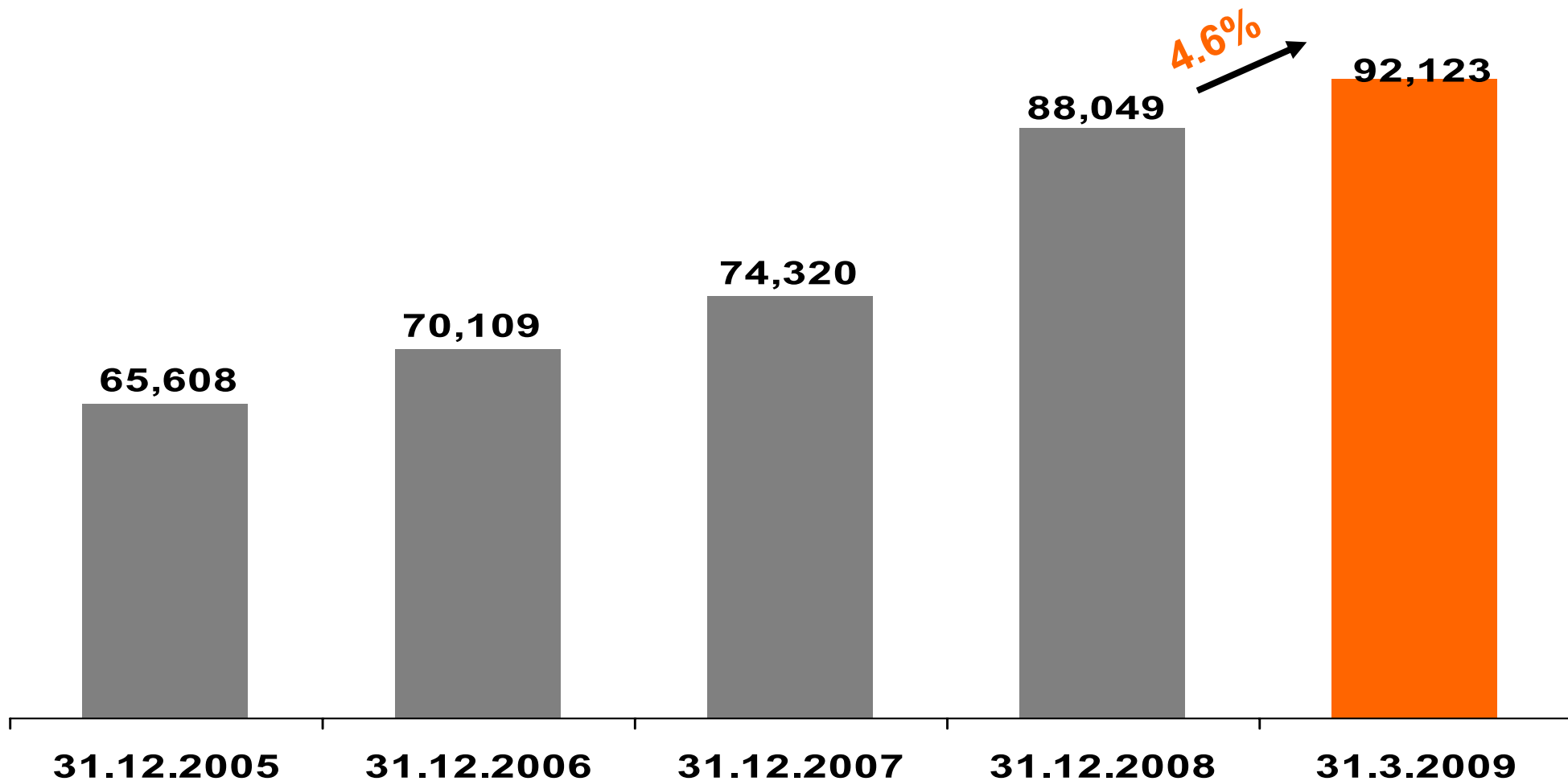
Operating and Other Income Analysis



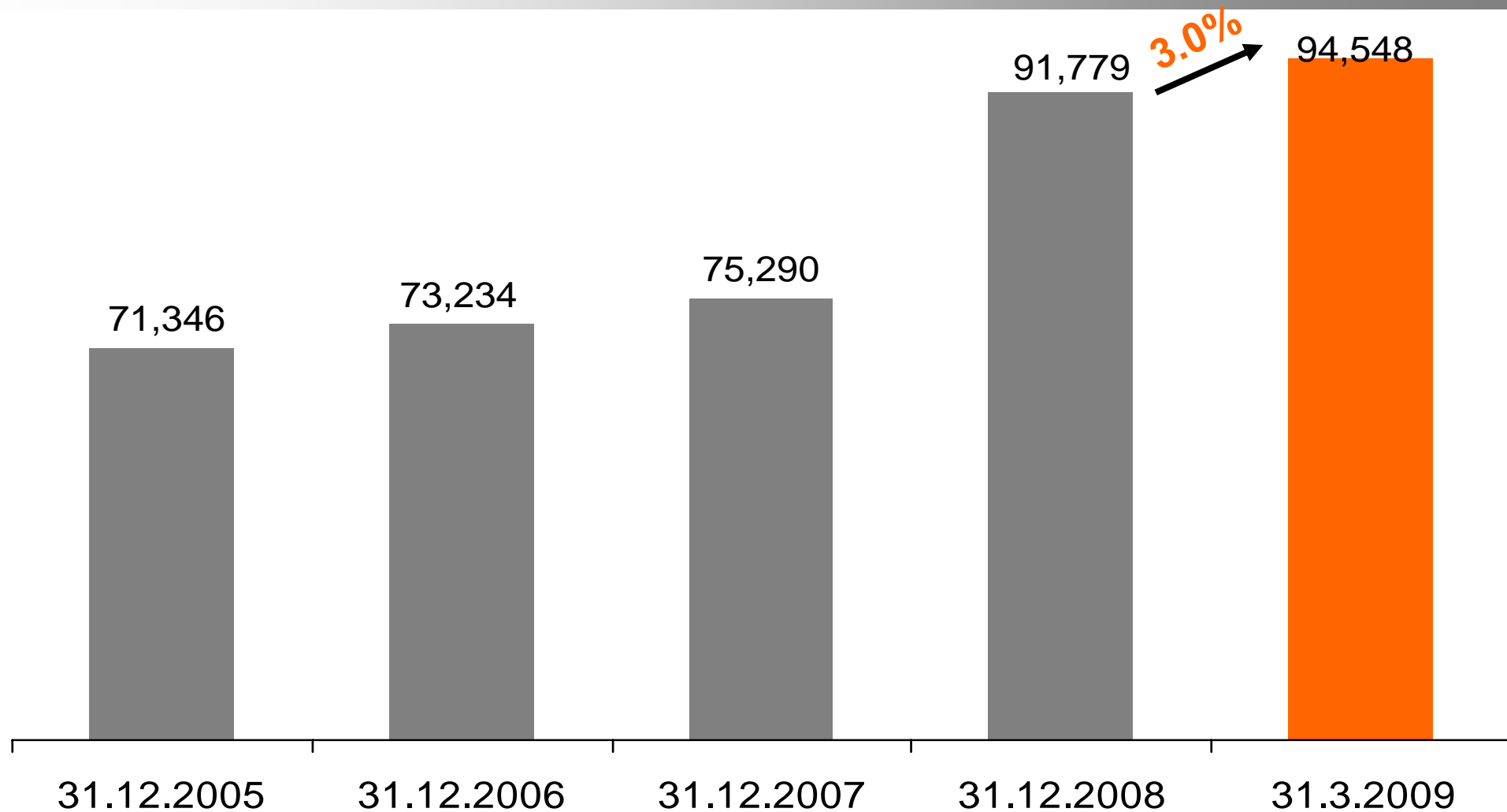
Operating & Other Expenses Analysis



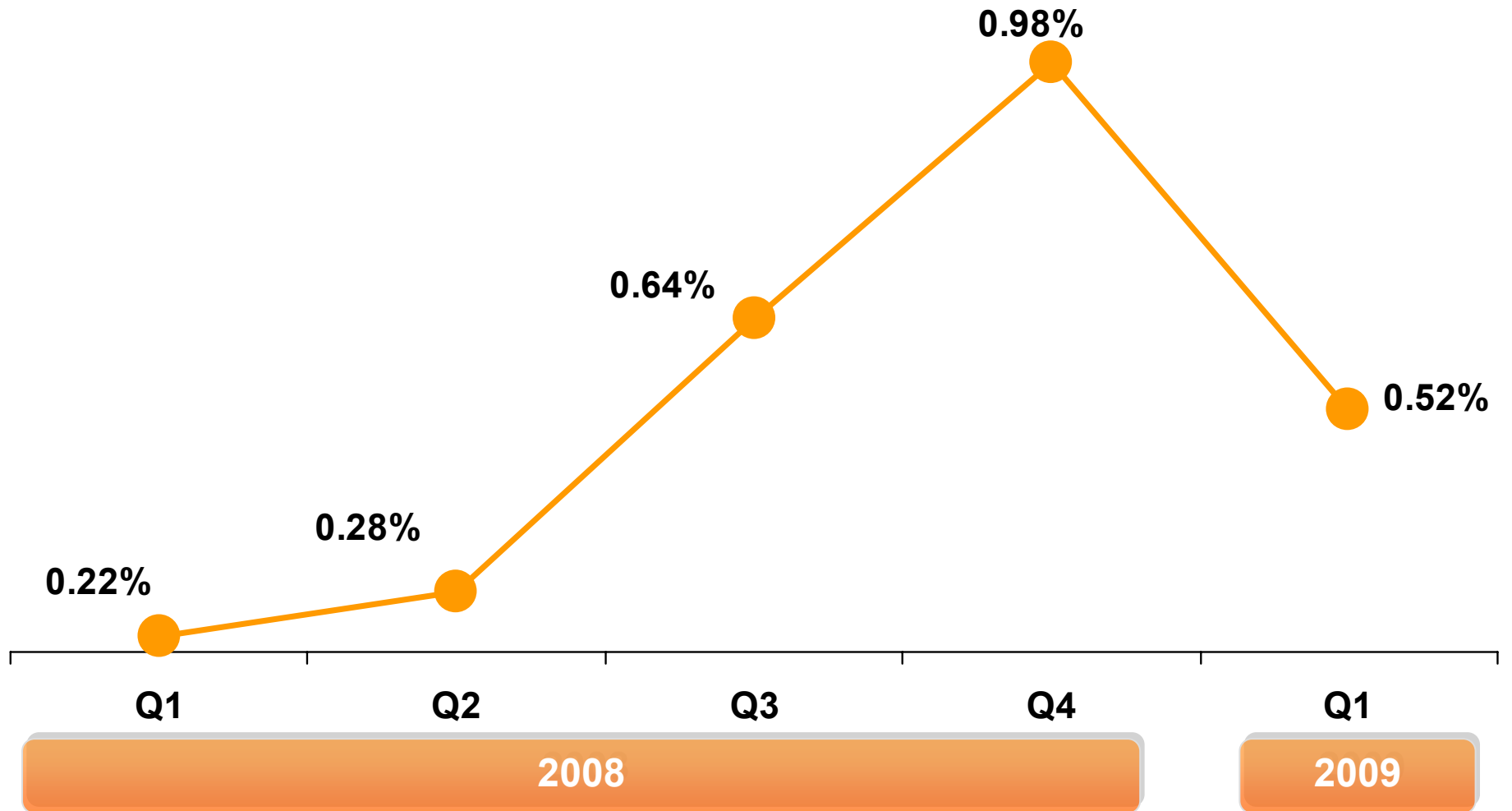
Loans to the Public (mil NIS)



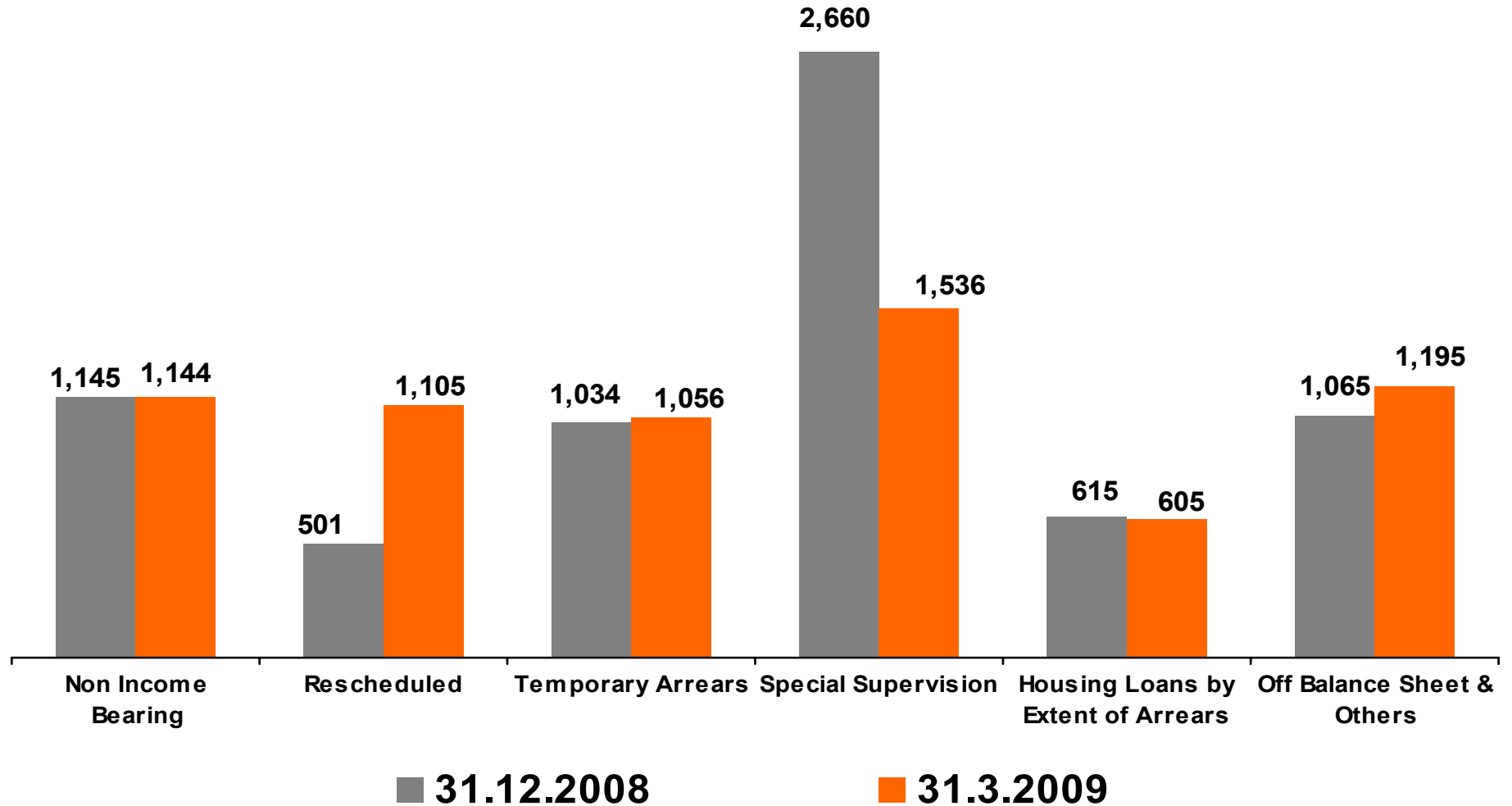
Deposits from the Public (mil NIS)



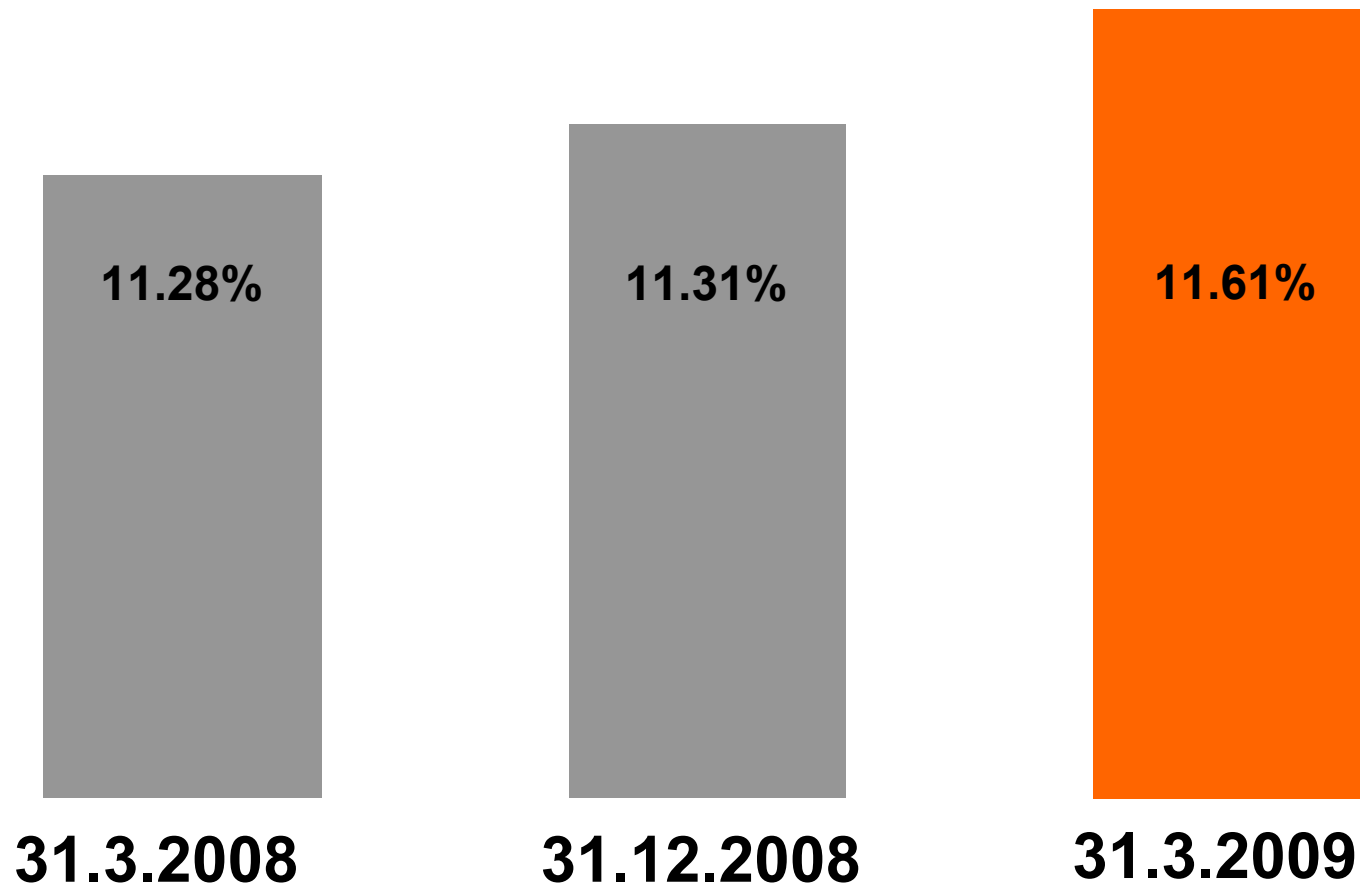
Provisions / Loans to the Public



Problem Debts Analysis



Capital Adequacy



Equity (Bil NIS)

