

### Re: Approval to List Securities for Trade

The CEO of the Stock Exchange approved to list for trade the securities listed below, subject to the terms and conditions determined (it is clarified hereby that this circular is not an approval to list the securities for trade. Each one of the companies mentioned below must obtain a specific approval to list for trade the securities that it wishes to issue, before it issues them):

**1. Mizrahi Tefahot Bank – Private Issuance**

3,891,881 shares that will be derived from exercising (unlisted) warrants that will be issued as follows:

- 1.1. 46,827 shares derived from exercising (unlisted – Series 1) warrants, that will be issued to the bank's CEO.
- 1.2. 399,424 shares derived from exercising (unlisted – Series A) warrants, that will be issued to officers at the bank.
- 1.3. 173,180 shares derived from exercising (unlisted – Series B) warrants, that will be issued to officers at the bank.
- 1.4. 744,000 shares derived from exercising (unlisted – Series C) warrants, to principal employees at the bank and at the bank's subsidiaries.
- 1.5. 809,250 shares derived from exercising (unlisted – Series D) warrants, that will be issued to managers at the bank and at the bank's subsidiaries.
- 1.6. 1,719,200 shares derived from exercising (unlisted – Series E) warrants, that will be issued to managers at the bank.

The issuance constitutes about 1.43% of the company's capital, on a fully diluted basis.

Sincerely

(-)

Anat Giron

Issuances Unit Manager