

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel

Securities Authority and the Tel Aviv Stock Exchange websites.

The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.

In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects

MIZRAHI TEFAHOT BANK LTD

No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: May 21 2025
	www.isa.gov.il		www.tase.co.il		Ref: 2025-01-035630

Immediate Report for General Essential Information

Explanation: This form may not be used if an appropriate form exists for the reported event.

This report form is intended for essential reports for which no appropriate designated form exists.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: *Preliminary Notice on the Convening of a Special General Meeting*

The reference numbers of previous documents on the subject: 2025-01-034564

In accordance with Article 11C(a)(4) of the Banking Ordinance, 1941, the bank is hereby publishing a preliminary notice regarding its intention to convene a special general meeting of the bank's shareholders, upon the agenda of which is, inter alia, the appointment of Mr. Joseph Fellus as an outside director at the bank, per this term's definition in the Companies Law 5759-1999 (hereinafter: the "Companies Law"), who will also serve as an outside director under the Proper Conduct of Banking Business Directive No. 301, for an additional tenure of three (3) years.

In this regard, it should be noted that on May 18, 2025, the bank received a notice from the Supervisor of Banks, according to which he has no objection to Mr. Joseph Fellus' appointment as an outside director at the bank under the Companies Law and under the Proper Conduct of Banking Business Directive No. 301.

A notice regarding the convening of the special general meeting will be published separately, at least 21 days after the publication of this preliminary notice.

This preliminary notice will also be delivered to the Supervisor of Banks at the Bank of Israel.

Attached file _____

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *May 20 2025 at 11:00.*

Details of the signatories authorized to sign on behalf of the corporation:

	Signatory's Name	Position
1	<i>Racheli Friedman</i>	<i>Other</i> <i>Chief Legal Advisor</i>
2	<i>Hanan Kikozashvili</i>	<i>Other</i> <i>Bank Secretary & Head of</i> <i>the Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):
2025-01-034564

Securities of a Corporation Listed for Trading on
the Tel Aviv Stock Exchange

Form structure revision date: August 6 2024

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520

Tel: 03-7559720

Fax: 03-7559923

E-mail:

Company website:

mangment@umtb.co.il

<https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically:

Kikozashvili Hanan

Position:

Bank Secretary

Name of Employing Company:

Mizrahi Tefahot Bank Ltd

Address: 7 Jabotinsky Street, Ramat Gan,
52520

Tel:

03-7559719

Fax:

03-7559923

E-mail:

management@umtb.co.
il