

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.  
The English version is prepared for convenience purposes only.  
The only binding version of the Immediate Reports is the Hebrew version.  
In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects.

**MIZRAHI TEFAHOT BANK LTD**  
Registrar of Companies no.: 520000522

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To	<b><u>Israel Securities Authority</u></b>	To	<b><u>Tel Aviv Stock Exchange Ltd</u></b>	T121 (Public)	Date of transmission: April 15 2026
	<a href="http://www.isa.gov.il">www.isa.gov.il</a>		<a href="http://www.tase.co.il">www.tase.co.il</a>		Ref: 2026-01-035114

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### **Immediate Report for General Essential Information**

**Explanation: This form may not be used if an appropriate form exists for the reported event.**  
This report form is intended for essential reports for which no designated form exists.  
Issuance results must be reported using form T20 and not this form.  
Bond rating or corporation rating reports must be submitted using form T125.

**Nature of the Event:** *TASE approval to list securities for trade on the stock exchange*

The reference numbers of previous documents on the subject: 2026-01-028113, \_\_\_\_\_,  
\_\_\_\_\_

*Further to a report published by the Bank on March 26, 2026 (reference no. 2026-01-028113), attached hereto is an approval by the Tel Aviv Stock Exchange Ltd., dated April 15, 2026, to list securities for trade on the stock exchange (that will be derived from the exercise of employee warrants).*

Attached file [Application approval document isa.pdf](#)

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *April 15 2026 at 13:30.*

#### **Details of the authorized signatories of the corporation:**

	<b>Signatory's Name</b>	<b>Position</b>
<b>1</b>	<i>Hanan Kikozashvili</i>	<i>Other Bank Secretary and Head of the Bank's Headquarters</i>

**Explanation:** under Regulation 5 of the Securities Regulations (periodic and immediate reports), 5730-1970, a report filed under these regulations will be signed by the authorized signatories of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference): [2026-01-028113](#)

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Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange

Form revision date: August 6 2024

Abbreviated Name: Mizrahi Tefahot

Address: 13 Abba Hillel Silver Road, Lod, 7129463

Tel:03-7559720

Fax:03-7559923

E-mail: [management@umtb.co.il](mailto:management@umtb.co.il)

Company website:

<https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd



הבורסה לניירות ערך תל אביב  
TEL AVIV STOCK EXCHANGE

Name of the person reporting electronically:

**Kikozashvili Hanan**

Address: 13 Abba Hillel Silver Road, Lod, 7129463

Position:

**Bank Secretary**

Tel:

03-7559219

Fax:

03-7559923

Name of Employing Company:

**Mizrahi Tefahot Bank Ltd**

E-mail:

management@umb.co.il



April 16, 2026  
468000  
Application: 103979

To  
Mizrahi Tefahot Bank Ltd.  
7 Jabotinsky Street  
Ramat Gan 52520

Dear Sir, Madam,

**Re: Approval to List Securities for Trade on the Stock Exchange**

1. Approval is hereby granted to list for trade on the stock exchange 3,891,881 shares of NIS 0.1 nominal value each, that will be derived from exercising (unlisted) warrants, as set out below:
  - a. 46,827 shares of NIS 0.1 nominal value each that will be derived from exercising (Series 1 - unlisted) warrants, that will be issued to the bank's CEO, an employee who is not and will not become an interested party by virtue of his holdings in the company after the issuance.
  - b. 399,424 shares of NIS 0.1 nominal value each that will be derived from exercising (Series A - unlisted) warrants that will be issued to the bank's officers who are not gatekeepers, employees who are not and will not become interested parties by virtue of their holdings after the issuance.
  - c. 173,180 shares of NIS 0.1 nominal value each that will be derived from exercising (Series B - unlisted) warrants that will be issued to the bank's officers who are gatekeepers, employees who are not and will not become interested parties by virtue of their holdings after the issuance.
  - d. 744,000 shares of NIS 0.1 nominal value each that will be derived from exercising (Series C - unlisted) warrants that will be issued to principal employees at the bank and at bank subsidiaries, employees who are not and will not become interested parties by virtue of their holdings after the issuance.
  - e. 809,250 shares of NIS 0.1 nominal value each that will be derived from exercising (Series D - unlisted) warrants that will be issued to managers at the bank employed under personal contracts as well as to additional managers at the bank's subsidiaries that were approved to be included in this group for outline purposes, employees who are not and will not become interested parties by virtue of their holdings after the issuance.
  - f. 1,719,200 shares of NIS 0.1 nominal value each that will be derived from exercising (Series E - unlisted) warrants that will be issued to managers at the bank employed under collective bargaining agreements, employees who are not and will not become interested parties by virtue of their holdings after the issuance.

All as set out in an immediate report dated March 26, 2026, which you provided to us.

2. This approval will remain valid subject to the issue of the (unlisted) warrants within 60 days from April 15, 2026.
3. This approval was issued based on the immediate report that you provided to us, and is subject to the approvals required under applicable law and to the fulfilment of all the other terms and conditions as set out in the TASE bylaws.
4. This approval is not a confirmation by the TASE of any of the details included in the immediate report or concerning their reliability or completeness, and is not an opinion of any kind concerning the company or the nature of the securities issued or the price that they are issued at.

5. Upon the issuance of the (unlisted) warrants, you are requested to notify us about their issuance.
6. The shares derived from the exercise of the (unlisted) warrants must be registered in the company's shareholder registry in the name of the company's nominee company.
7. For the future, if obligatory, you are requested to notify us about any changes in the share and (unlisted) warrant balances, as a consequence of any exercise notices received by the company.
8. This approval replaces our approval dated April 15, 2026, reference no. 467916, and comes in its stead.

Sincerely  
[Signature]  
The Tel Aviv Stock Exchange

