

**MIZRAHI TEFAHOT BANK LTD**

No. with the Registrar of Companies: 520000522  
Securities of the Corporation are Listed for Trading on the Tel Aviv Stock Exchange  
Abbreviated Name: Mizrahi Tefahot  
7 Jabotinsky Street, Ramat Gan, 52520  
Tel: 972-3-7559207, 972-3-7559720, Fax: 972-3-7559913  
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**To**  
**Israel Securities Authority**  
**www.isa.gov.il**

**To**  
**Tel Aviv Stock Exchange Ltd**  
**www.tase.co.il**

**An amending report to a flawed report which was filed on June 23, 2011, whose reference no. is 2011-01-192141**

The flaw: Change of the date of the convening of the general meeting.

The reason for the flaw: In respect of Section 1.2 of the general meeting's agenda (reappointment of the bank's directors) – the examination procedure of the nominees for a director's office at the bank, performed by the Supervisor of Banks, has not yet been completed.

The change: The general meeting shall be convened on August 17, 2011 at 10:00 (and not on July 31, 2011). There are no changes regarding the general meeting's agenda.

The reference numbers of previous documents regarding this issue (the reference does not constitute incorporation by reference):  
**2011-01-192141**

Previous names of the reporting entity: United Mizrahi Bank Ltd

Form structure revision date: June 29<sup>st</sup>, 2011

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Name of the person reporting electronically: Maya Feller; Position held: Company Secretary  
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