

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: March 3, 2021
	www.isa.gov.il		www.tase.co.il		Ref: 2021-01-025560

Immediate Report

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: *Publication Date of Q4 and full year 2020 Financial Reports
and Details of a Bank Conference Call on March 9, 2021*

The reference numbers of previous documents on the subject: _____, _____, _____

Attached file [isa.pdf_09032021report](#)

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *March 3, 2021 at 10:00.*

Details of the signatories authorized to sign on behalf of the corporation:

	Signatory's Name	Position
1	<i>Mr. Ofer Horwitz</i>	<i>Other Bank Secretary & Head of the Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: February 28, 2021
Abbreviated Name: Mizrahi Tefahot
Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923
E-mail: mangment@umtb.co.il Company website:
<https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Position: Name of Employing
Horwitz Ofer Bank Secretary Company: Mizrahi Tefahot
Bank Ltd
Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel: 03-7559720 Fax: 03-7559913 E-mail: mangment@umtb.co.il

Re: Conference Call - Financial Reports for the Fourth Quarter and Year of 2020

Mizrahi Tefahot Bank Ltd (“**Bank**”) respectfully announces that the Bank's financial reports for the fourth quarter and the year of 2020 (“**Financial Reports**”) will be published on Tuesday, March 9, 2021.

The Financial Reports (in Hebrew) will be available for viewing on the Bank's website at www.mizrahi-tefahot.co.il as well as on the website of the Tel Aviv Stock Exchange Ltd at: www.maya.tase.co.il and on the Securities Authority's publication website at: www.magna.isa.gov.il

On that day at 16:00, the Bank will hold a conference call (in English) accompanied by a slide presentation, in order to present the results of the fourth quarter and year of 2020, as well as the business environment. Soon after the publication of the Financial Reports, the presentation will be available on the Bank's website, at <https://www.mizrahi-tefahot.co.il/en/Bank/financial-reports/Pages/Default.aspx>

The telephone number for participation in the conference call is: +972(0)3-9180610. No access code is required.

A recording of the conference call will be available on the Bank's website within one business day of the call, at <https://www.mizrahi-tefahot.co.il/en/Bank/financial-reports/Pages/Default.aspx>

This conference call does not replace the need to peruse the Bank's immediate reports and Financial Reports, which include full information, including any forward-looking information contained therein in accordance with Article 32A of the Securities Law 5728-1968.