

	Overview	Share capital	Mizrahi-Tefahot Bank - Subordinated capital notes (Series A)	Mizrahi-Tefahot Issuance company - Subordinated notes (Series 30)	Mizrahi-Tefahot Issuance company - Subordinated notes (Series 31)	Mizrahi-Tefahot Bank Subordinated deposit notes	Bank Mizrahi Tefahot – Contingent Subordinated notes	Bank Yahav Contingent Subordinated notes
1	Legal entity - issuer	Mizrahi Tefahot Issue Company Ltd	Mizrahi Tefahot Issue Company Ltd	Mizrahi Tefahot Issue Company Ltd	Mizrahi Tefahot Issue Company Ltd	Mizrahi Tefahot Issue Company Ltd	Mizrahi Tefahot Issue Company Ltd	Bank Yahav for Government Employees Ltd
2	Securities ID / Ticker symbol	695437	6950083	2310068	2310076	Non-negotiable / multiple	Non-negotiable / multiple	Non-negotiable / multiple
3	Legal frameworks applicable to the instrument	State of Israel	State of Israel	State of Israel	State of Israel	State of Israel	State of Israel	State of Israel
Supervisory treatment								
4	Tier of which the instrument is part during the Basel III transitional period, which is gradually being eliminated	Not applicable	Tier II capital	Tier II capital	Tier II capital	Tier II capital	Not applicable	Not applicable
5	Tier of which the instrument is part during the Basel III transitional period, regardless of transitional provisions	Tier I capital	Does not qualify	Does not qualify	Does not qualify	Does not qualify	Tier II capital	Tier II capital
6	Does the instrument qualify as regulatory capital component on solo basis, for the banking group or both	Banking group	Banking group	Banking group	Banking group	Banking group	Banking group	After 5 years from the issue date
7	Instrument type	Ordinary share capital	Obligatory notes	Obligatory notes issued by a subsidiary of the banking corporation to third-party investors	Obligatory notes issued by a subsidiary of the banking corporation to third-party investors	Subordinated notes	Contingent subordinated notes	Contingent subordinated notes
8	Amount recognized in regulatory capital as of March 31, 2017	2,170,941,000	1,018,676,250	522,153,750	255,385,625	437,131,500	598,032,933	213,000,000
9	Instrument par value	23,478,997	1,701,984,302	1,451,144,100	480,000,000	1,582,767,716	600,000,000	218,000,000
10	Accounting classification	Shareholder equity	Liability - carried at amortized cost	Liability - carried at amortized cost	Liability - carried at amortized cost	Liability - carried at amortized cost	Liability - carried at amortized cost	Liability - carried at amortized cost
11	Original issue date	Variable	11/16/2006	5/28/2007	9/19/2010	Multiple	Multiple	Multiple
12	Perpetual or dated	Perpetual	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity	Not applicable	01/01/2106	5/28/2017	9/19/2019	Multiple	Multiple	Multiple
14	Early redemption possible upon issuer demand with prior approval by the Supervisor	Not applicable	Yes	No	No	No	No	No
15	Earliest date for exercising the option of early redemption upon issuer demand	Not applicable	01/01/2022	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
16	Existence and frequency of later early redemption dates	Not applicable	At the end of five-year terms after January 1, 2022 - i.e. on January 1 of 2027, 2032, 2037 etc.	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Interest coupons / dividends								
17	Fixed or variable interest coupon / dividend	See Note 24.C (Share capital and equity) on the financial statements as of December 31, 2016	Currently fixed interest, to become variable in future	Fixed interest	Fixed interest	Fixed interest	Multiple (fixed interest and variable interest)	Fixed interest
18	Coupon interest rate and linkage to specific index	Not applicable	4.5%, linked to the Consumer Price Index	3.9%, linked to the Consumer Price Index	3%, linked to the Consumer Price Index	Multiple, CPI-linked	Multiple Linked to Consumer Price Index and non-linked to Consumer Price Index	Multiple Linked to Consumer Price Index
19	Any dividend stopper to ordinary share holders	Not applicable	Yes	No	No	No	No	No
20	Subject to full discretion, partial discretion or not subject to discretion	Not applicable	Partial discretion	No discretion	No discretion	No discretion	No discretion	No discretion
21	Interest step-up or other incentive for redemption	Not applicable	Yes	No	No	No	No	No
22	Instrument accrues / does not accrue interest / dividends	Not applicable	Accruing	Does not accrue	Does not accrue	Does not accrue	Does not accrue	Does not accrue

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23	Instrument is or is not convertible	Not applicable	Is convertible	Is not convertible	Is not convertible	Is not convertible	Is not convertible	Is not convertible
24	If convertible, what are the trigger points	Not applicable	See note (1)	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
25	If convertible, is it fully / partially convertible	Not applicable	Always fully convertible	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
26	If convertible, what is the conversion ratio	Not applicable	See note (2)	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
27	If convertible, is conversion optional or mandatory	Not applicable	Mandatory	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
28	If convertible, of what Tier is the resulting instrument after conversion	Not applicable	Tier I capital	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
29	If convertible, indicate the issuer of the instrument converted into	Not applicable	Mizrahi Tefahot Bank Ltd.	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
30	Is there a mandatory write-down on the instrument	Not applicable	No	No	No	No	Yes	Yes
31	If there is a mandatory write-down, what are the trigger points	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Supervisor of Banks announces an event leading to dissolution and/or Tier I equity lower than 5% (Regulation 202, Addendum IV)	Supervisor of Banks announces an event leading to dissolution and/or Tier I equity lower than 5% (Regulation 202, Addendum IV)
32	If there is a mandatory write-down, is it full or partial	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Full or partial	Full or partial
33	If there is a mandatory write-down, is it permanent or temporary	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Temporary	Temporary
34	If there is a temporary write-down, describe the write-down elimination mechanism	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Subject to Bank judgement and after the Bank's Tier I capital ratio increased above the minimum capital ratio stipulated by the Supervisor	Subject to Bank judgement and after the Bank's Tier I capital ratio increased above the minimum capital ratio stipulated by the Supervisor
35	Creditor ranking upon dissolution - instrument type immediately preceding this instrument in creditor ranking	Subordinated capital notes (Series A), Bank Mizrahi-Tefahot	Subordinated notes, Tefahot Issuance (Series 30,31) and subordinated deposit notes, Bank Mizrahi-Tefahot	Deposits and debentures	Deposits and debentures	Deposits and debentures	Not applicable, unless the instrument was not deleted upon dissolution according to its terms and conditions - Tefahot Issuance subordinated notes (Series 30,31) and Bank Mizrahi Tefahot subordinated deposit notes	Not applicable, unless the instrument was not de-listed in conformity with its terms and conditions upon dissolution. In such case, rights in conformity with the note are subordinated to all other creditors, except for creditor rights specified to rank lower upon repayment and except for creditor rights pursuant to similar notes.
36	Are there components which only comply with the definition of regulatory capital due to transitional provisions	No	Yes	Non-qualification as Tier 2 capital: Regulation 202, Appendix D, section 9 and Appendix E	Non-qualification as Tier 2 capital: Regulation 202, Appendix D, section 9 and Appendix E	Non-qualification as Tier 2 capital: Regulation 202, Appendix D, section 9 and Appendix E	No	No
37	If Yes, indicate the components	-	Non-qualification as Tier 2 capital: Regulation 202, Appendix D, sections 4c and 9 and Appendix E	Yes	Yes	Yes	Not applicable	Not applicable
38	Link to prospectus	-	http://maya.tase.co.il/bursa/report.asp?report_cd=265410	http://maya.tase.co.il/bursa/report.asp?report_cd=226414-00&CompCd=231&Type=Pdf	http://maya.tase.co.il/bursa/report.asp?report_cd=427836-00&CompCd=231&Type=Pdf	-	-	-