

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.

The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.

In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: September 28, 2022
	www.isa.gov.il		www.tase.co.il		Ref: 2022-01-121297

Immediate Report for General Essential Information

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: *Holdings of interested parties*

The reference numbers of previous documents on the subject:, _____

A notice received by the bank from L.Y.N. (Holdings) Ltd and L.A.B.M. (Holdings) Ltd is hereby attached.

Attached file [*noticeregardingtransferofsharesfromLYNtoLABM 22092022 isa.pdf*](#)

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *September 22, 2022 at 18:55.*

Details of the signatories authorized to sign on behalf of the corporation:

	Signatory's Name	Position
1	<i>Ofer Horwitz</i>	<i>Other</i> <i>Bank Secretary & Head of</i> <i>the Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: September 13, 2022

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923

E-mail: mangment@umtb.co.il Company website: <https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Horwitz Ofer	Position: Bank Secretary	Name of Employing Company: Mizrahi Tefahot Bank Ltd
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559207	Fax: 03-7559913
		E-mail: management@umtb.co. il

September 22, 2022

To

Mizrahi Tefahot Bank Ltd

- Via Electronic Mail -

Dear Sir or Madam,

Re: **Update regarding the Transfer of Mizrahi Tefahot Bank Ltd (“Mizrahi Bank”) Shares**

1. We hereby inform you that on September 21, 2022, L.Y.N. (Holdings) Ltd (“LYN”) transferred an amount of 40,000 ordinary Mizrahi Bank shares of ILS 0.1 N.V. each to L.A.B.M. (Holdings) Ltd (“LABM”), a subsidiary fully owned by LYN, in exchange for the allotment of additional capital in LABM, according to Article 104a of the Income Tax Ordinance.
2. LYN and LABM’s holdings at Mizrahi Bank after said transfer of shares are as follows:

Company Name	Amount of Mizrahi Bank shares
L.Y.N. (Holdings) Ltd	21,046,277
L.A.B.M. (Holdings) Ltd (a subsidiary fully owned by LYN)	33,439,930

3. It is clarified that said transfer of shares was made between LYN and a subsidiary fully owned thereby, and that it does not change the overall holdings of LYN at Mizrahi Bank.

Respectfully,

[Signature]

L.Y.N. (Holdings) Ltd

[Signature]

L.A.B.M. (Holdings) Ltd