

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.

The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.

In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: November 13, 2022
	www.isa.gov.il		www.tase.co.il		Ref: 2022-01-136159

Immediate Report for General Essential Information

Explanation: This form may not be used if an appropriate form exists for the reported event.

This report form is intended for essential reports for which no appropriate designated form exists.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: *Change to the Holdings of Interested Parties*

The reference numbers of previous documents on the subject: 2022-01-126043

Mizrahi Tefahot Bank Ltd (the "Bank") hereby reports that on November 13, 2022, it received a report from Meitav Investment House Ltd, PC 520043795 ("Meitav"), an interested party at the Bank, regarding a change (of more than 10%) in its holding of securities of Mizrahi Tefahot Issuance Company Ltd (the "Issuance Company"), a subsidiary fully owned by the Bank, as follows:

Name of security:	Contingent convertible bonds (Series 47)
Security no. on the TASE:	2310233
Nature of the change:	Increase due to a purchase on the stock exchange
Date on which an accrued increase of over 10% of the total nominal value of Series 47 contingent convertible bonds occurred, compared to the Bank's last report:	November 10, 2022
Dormant shares or securities convertible into dormant shares:	No
Balance (in amount of securities) in the Bank's last report (as of September 30, 2022):	A total of ILS 72,600,000 N.V. (ILS 16,650,000 N.V. held by Meitav for mutual fund investments management companies and ILS 55,950,000 N.V. held by Meitav for provident funds and provident fund management companies)
Holdings rate of same type securities in the Bank's last report (as of September 30, 2022):	10.69%
Change in amount of securities compared to the Bank's last report:	ILS 73,050,000 N.V. (accrued increase)

<p><i>Current balance in amount of securities (as of November 10, 2022):</i></p>	<p><i>ILS 145,650,000 N.V. (ILS 26,050,000 N.V. held by Meitav for mutual fund investments management companies and ILS 119,600,000 N.V. held by Meitav for provident funds and provident fund management companies)</i></p>	<p><i>Current holdings rate of same type securities:</i></p> <p><i>21.42%</i></p>
<p><i>Holdings rate after change (at the Issuance Company):</i></p>	<p><i>In capital 0.00%</i></p>	<p><i>In voting power 0.00%</i></p>
<p><i>Holdings rate after change in full dilution (at the Issuance Company):</i></p>	<p><i>In capital 0.00%</i></p>	<p><i>In voting power 0.00%</i></p>

Attached file

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *November 13, 2022 at 14:00.*

Details of the signatories authorized to sign on behalf of the corporation:

	Signatory's Name	Position
1	<i>Ofer Horwitz</i>	<i>Other Bank Secretary and head of the Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

2022-01-126043

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange	Form structure revision date: November 2, 2022	
Abbreviated Name: Mizrahi Tefahot		
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel:03-7559720	Fax:03-7559923
E-mail: mangment@umtb.co.il	Company website: https://www.mizrahi-tefahot.co.il	

Previous name of the reporting entity: **United Mizrahi Bank Ltd**

Name of the person reporting electronically: Horwitz Ofer	Position: Bank Secretary	Name of Employing Company: Mizrahi Tefahot Bank Ltd
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559207	Fax: 03-7559913
		E-mail: management@umtb.co.il

