

**Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.**

**The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.**

**In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects.**

**MIZRAHI TEFAHOT BANK LTD**  
No. with the Registrar of Companies: 520000522

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To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T062 (Public)	Date of transmission: December 29 2022
	www.isa.gov.il		www.tase.co.il		Ref: 2022-01-157876

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**Immediate Report on the Registration of a Merger with the Registrar of Companies**

**Regulation 31 11 of the Securities Regulations (Periodic and Immediate Reports) 5730-1970**

Further to the immediate report dated *November 29 2020*, the reference number of which is *2020-01-121201* regarding the decision to merge with

*Union Bank of Israel Ltd*

The company hereby announces that on *December 29 2022* the merger was registered with the Registrar of Companies.

**Details of the signatories authorized to sign on behalf of the corporation**

	<b>Signatory's Name</b>	<b>Position</b>
<b>1</b>	<i>Ms. Racheli Friedman</i>	<i>Other</i>  <i>Chief Legal Advisor</i>
<b>2</b>	<i>Mr. Ofer Horwitz</i>	<i>Other</i>  <i>Bank Secretary &amp; Head of the Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

*As the merger has been registered with the Registrar of Companies, the merger of Union Bank of Israel Ltd ("Union") with and into Mizrahi Tefahot Bank Ltd ("Bank") is completed. With the completion of the merger, Union has ceased to exist as an independent legal entity, and the entirety of its assets, rights and undertakings have been granted to the Bank.*

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

**2022-01-113842**

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Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: December 13 2022

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923

E-mail: mangment@umtb.co.il Company website: <https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically:	Position:	Name of Employing
Horwitz Ofer	Bank Secretary	Company: Mizrahi Tefahot Bank Ltd

Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559207	Fax: 03-7559913	E-mail: management@umtb.co.il
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