

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.

The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.

In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: December 29 2022
	www.isa.gov.il		www.tase.co.il		Ref: 2022-01-158173

Immediate Report for General Essential Information

Explanation: This form may not be used if an appropriate form exists for the reported event.

This form is intended to report essential information for which no designated form exists.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: *Transfer of Tefahot Issuances Bonds Series 42*

The reference numbers of previous documents on the subject:, _____

Mizrahi Tefahot Bank (the "Bank") hereby announces that with the completion of the merger between the banks, on December 29, 2022, all of Union Bank of Israel Ltd ("Union Bank") holdings of Series 42 bonds – a security of Mizrahi Tefahot Issuance Company Ltd ("Issuance Company"), a subsidiary fully owned by the bank – were transferred without consideration from Union Bank to the Bank, as detailed below:

Name of security:	Bonds (Series 42)		
Security no. on the TASE:	2310183		
Nature of the change:	A transfer of Union Bank's entire holdings of bonds (Series 42) without consideration to the Bank.		
Date of change:	December 29 2022		
Dormant shares or securities convertible into dormant shares:	No		
Union Bank's balance (in amount of securities) per the Issuance Company's last report:	54,016,572 N.V.		
Union Bank's holdings rate of same type securities per the Issuance Company's last report:	7.70%		
Change in amount of securities:	ILS -54,016,572 N.V.		
Union Bank's current balance (in amount of securities):	0	Current holdings rate of same type securities:	0.00%
Union Bank's holdings rate after change (at the Issuance Company):	In capital 0.00%	In voting power	0.00%

<i>Holdings rate after change in full dilution (at the Issuance Company):</i>	<i>In capital 0.00%</i>	<i>In voting power 0.00%</i>
<i>The Bank's balance (in amount of securities) per the Issuance Company's last report:</i>	<i>ILS 0 N.V.</i>	
<i>The Bank's holdings rate of same type securities per the Issuance Company's last report:</i>	<i>0%</i>	
<i>Change in amount of securities:</i>	<i>ILS +54,016,572 N.V.</i>	
<i>The Bank's current balance (in amount of securities):</i>	<i>ILS 54,016,572 N.V.</i>	<i>Current holdings rate of same type securities: 7.70%</i>
<i>The Bank's holdings rate after change (at the Issuance Company):</i>	<i>In capital 0.00%</i>	<i>In voting power 0.00%</i>
<i>Holdings rate after change in full dilution (at the Issuance Company):</i>	<i>In capital 0.00%</i>	<i>In voting power 0.00%</i>

Attached file

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *December 29 2022 at 12:20.*

Details of the signatories authorized to sign on behalf of the corporation:

	Signatory's Name	Position
1	<i>Ofer Horwitz</i>	<i>Other Bank Secretary & Head of the Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: December 13 2022
 Abbreviated Name: Mizrahi Tefahot
 Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923
 E-mail: mangment@umtb.co.il Company website: https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Horwitz Ofer	Position: Bank Secretary	Name of Employing Company: Mizrahi Tefahot Bank Ltd
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559207	Fax: 03-7559913
		E-mail: management@umtb.co.il