

[TASE letterhead]

May 3, 2023

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Re: In-Principle Approval of Securities

The Chief Executive Officer of the Tel-Aviv Stock Exchange has granted an in-principle approval to the securities included in the prospectus specified below:

Mizrahi Tefahot Bank Ltd – prospectus

Securities included in the prospectus draft.

Respectfully,

Drorit Vilnai Stettner

Head of the Issuance Unit