

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.

The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.

In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects

**MIZRAHI TEFAHOT BANK LTD**  
No. with the Registrar of Companies: 520000522

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To: <b><u>Israel Securities Authority</u></b>	To: <b><u>Tel Aviv Stock Exchange Ltd</u></b>	T121 (Public)	Date of transmission: June 11 2023
<b>www.isa.gov.il</b>	<b>www.tase.co.il</b>		Reference: 2023-01-063984

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### **Immediate Report for General Essential Information**

**Explanation: This form may not be used if an appropriate form exists for the reported event.**

**This report form is intended for essential reports for which no designated form exists.**

**Issue results must be reported under T20 and not under this form.**

**Bond rating or corporation rating reports must be submitted through Form T125.**

**Nature of the Event:** *TASE approval to register securities for trade*

The reference numbers of previous documents on the subject: *2023-01-047565*

*Further to the report published by the bank on May 3, 2023 (reference no. 2023-01-047565), attached is the approval of the Tel Aviv Stock Exchange Ltd, dated June 11, 2023, for the registration of securities for trade (shares that will derive from the exercise of employee option warrants).*

Attached file [application approval document isa.pdf](#)

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *June 11 2023 at 14:25.*

**Details of the signatories authorized to sign on behalf of the corporation:**

	<b>Signatory's Name</b>	<b>Position</b>
<b>1</b>	<i>Hanan Kikozashvili</i>	<i>Other</i> <i>Bank Secretary &amp; Head of</i> <i>the Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

**2023-01-047565**

Securities of a Corporation Listed for Trading on  
the Tel Aviv Stock Exchange

Form structure revision date: May 2 2023

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720

Fax:03-7559923

E-mail:

Company website:

mangment@umtb.co.il

<https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically:

Kikozashvili Hanan

Position:

Bank Secretary

Name of Employing

Company: Mizrahi Tefahot  
Bank Ltd

Address: 7 Jabotinsky Street, Ramat Gan,  
52520

Tel:

03-7559219

Fax:

03-7559923

E-mail:

management@umtb.co  
.il

June 11, 2023

429693.docx

To:

Mizrahi Tefahot Bank Ltd

7 Jabotinsky

Ramat Gan 52520

Dear Sir or Madam,

Re: **Approval to List Securities for Trade**

1. Approval is hereby granted for the listing of securities for trade on the stock exchange, as detailed below:
  - a. 35,355 shares of ILS 0.1 N.V. that shall derive from the exercise of options (series 1 - unlisted) to be allotted to Mr. Moshe Lari, the CEO of the company, who is an employee who is not now, nor shall he become an interested party at the company by power of his holdings in the company after the allotment.
  - b. 300,809 shares of ILS 0.1 N.V. that shall derive from the exercise of options (series A - unlisted);  
  
135,709 shares of ILS 0.1 N.V. that shall derive from the exercise of options (series B - unlisted);  
  
554,600 shares of ILS 0.1 N.V. that shall derive from the exercise of options (series C - unlisted);  
  
903,975 shares of ILS 0.1 N.V. that shall derive from the exercise of options (series D - unlisted);  
  
and 1,512,950 shares of ILS 0.1 N.V. that shall derive from the exercise of options (series E - unlisted) to be allotted to employees and officers at the company and at subsidiaries, who are employees and who are not now, nor shall

they become interested parties at the company by power of their holdings in the company after the allotment.

All of which is as described in the outline dated July 26, 2021 and the immediate report dated May 3, 2022, which you have produced for us.

2. This approval's validity is contingent upon the (unlisted) options' allotment within 60 days from June 11, 2023.
3. This approval was granted based on the outline and the immediate report that you have produced for us, subject to the authorizations required by law and the fulfillment of the rest of the terms established in the stock exchange's articles of association.
4. This approval from the stock exchange is not to be seen as a confirmation of the details brought forth in the outline and the immediate report, or of their credibility or wholeness, nor does it express any opinion on the company or the quality of the allotted securities or the price at which they are allotted.
5. You are required to inform us of the allotment of the (unlisted) options upon their allotment.
6. The shares deriving from the exercise of the (unlisted) options are to be listed on company's shareholder registrar under the name of the company's listing company.
7. In the future, whenever it may be required, you are requested to notify us of the changes to the balance of shares and (unlisted) options as a result of exercise instructions that the company shall receive.

Respectfully,

[signatures]

The Tel Aviv Stock Exchange Ltd