

June 11, 2023

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Re: Approval to Register Securities for Trade

The Chief Executive Officer of the Stock Exchange approved to register the securities specified below for trade, subject to the conditions set forth:

(It is hereby clarified that this circular does not constitute approval to list the securities for trade. Each of the companies mentioned below must obtain individual approval to list the securities it seeks to allot for trade, prior to their allotment).

1. Mizrahi Tefahot Bank Ltd – Private Allotment

35,355 shares that shall derive from the exercise of options (series 1 - unlisted) to be allotted to Mr. Moshe Lari, the CEO of the company;

300,809 shares that shall derive from the exercise of options (series A - unlisted);

135,709 shares that shall derive from the exercise of options (series B - unlisted);

554,600 shares that shall derive from the exercise of options (series C - unlisted);

903,975 shares that shall derive from the exercise of options (series D - unlisted); and

1,512,950 shares that shall derive from the exercise of options (series E - unlisted) to be allotted to employees and officers at the company and at subsidiaries.

The allotted shares constitute approx. 0.34% of the company's capital, at full dilution.

Respectfully,

Drorit Vilnai Stettner

Head of Issuance Unit