

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.

The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.

In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects

**MIZRAHI TEFAHOT BANK LTD**  
No. with the Registrar of Companies: 520000522

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To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: October 22 2023
	<a href="http://www.isa.gov.il">www.isa.gov.il</a>		<a href="http://www.tase.co.il">www.tase.co.il</a>		Ref: 2023-01-117891

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### **Immediate Report for General Essential Information**

**Explanation: This form may not be used if an appropriate form exists for the reported event.**

This report form is intended for essential reports for which no appropriate designated form exists.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

**Nature of the Event: *Change to the Holdings of Interested Parties***

The reference numbers of previous documents on the subject: 2023-01-092254

Mizrahi Tefahot Bank Ltd (the "Bank") hereby reports that on October 22, 2023, it received a report from Meitav Investment House Ltd, PC 520043795 ("Meitav"), an interested party at the Bank, regarding an aggregate increase (of more than 10%) in its holding of securities of Mizrahi Tefahot Issuance Company Ltd (the "Issuance Company"), a subsidiary fully owned by the Bank, as follows:

Name of security:	Bonds (Series 51)
Security no. on the TASE:	2310324
Nature of the change:	Increase following a purchase during trade on the TASE
Date on which an accrued increase of over 10% of the total nominal value of Series 51 bonds occurred, compared to the Bank's last report:	October 19 2023
Dormant shares or securities convertible into dormant shares:	No
Balance (in amount of securities) in the Bank's last report (as of September 30 2023):	ILS 285,692,687 N.V. (ILS 69,057,237 N.V. by Meitav for mutual fund investments management companies and ILS 216,635,450 N.V. by Meitav for provident funds and provident fund management companies)
Holdings rate of same type securities in the Bank's last report (as of September 30 2023):	11.23%
Change in amount of securities compared to the Bank's last report:	An aggregate increase of ILS 258,190,214 N.V.
Current balance in amount of securities	ILS 543,882,901 N.V. (ILS 387,440,459 N.V. by Meitav for mutual
	Current holdings rate of same type securities 21.38%

(as of October 19  
2023):

fund investments  
management  
companies and ILS  
156,442,442 by Meitav  
for provident funds  
and provident fund  
management  
companies)

(as of October 19  
2023):

Holdings rate after change (at  
the Issuance Company):

In capital 0.00%

In voting power 0.00%

Holdings rate after change in  
full dilution (at the Issuance  
Company):

In capital 0.00%

In voting power 0.00%

Attached file

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *October 22 2022 at 12:05.*

**Details of the signatories authorized to sign on behalf of the corporation:**

	<b>Signatory's Name</b>	<b>Position</b>
<b>1</b>	<i>Hanan Kikozashvili</i>	<i>Other Bank Secretary and head of the Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

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Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange      Form structure revision date: October 10 2023  
Abbreviated Name: Mizrahi Tefahot  
Address: 7 Jabotinsky Street, Ramat Gan, 52520      Tel:03-7559720      Fax:03-7559923  
E-mail: mangment@umtb.co.il      Company website:  
https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Kikozashvili Hanan      Position: Bank Secretary      Name of Employing Company: Mizrahi Tefahot Bank Ltd  
Address: 7 Jabotinsky Street, Ramat Gan, 52520      Tel: 03-7559219      Fax: 03-7559923      E-mail: management@umtb.co.il