

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.

The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.

In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: October 23 2023
	www.isa.gov.il		www.tase.co.il		Ref: 2023-01-118182

Immediate Report for General Essential Information

Explanation: This form may not be used if an appropriate form exists for the reported event.

This report form is intended for essential reports for which no appropriate designated form exists.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: *Change to the Holdings of Interested Parties*

The reference numbers of previous documents on the subject: 2023-01-092254

Mizrahi Tefahot Bank Ltd (the "Bank") hereby reports that on October 23, 2023, it received a report from Meitav Investment House Ltd, PC 520043795 ("Meitav"), an interested party at the Bank, regarding an aggregate decrease (of more than 10%) in its holding of securities of Mizrahi Tefahot Issuance Company Ltd (the "Issuance Company"), a subsidiary fully owned by the Bank, as follows:

Name of security:	Contingent convertible bonds (Series 48)
Security no. on the TASE:	2310266
Nature of the change:	Decrease following early full redemption
Date on which an accrued decrease of over 10% of the total nominal value of Series 48 contingent convertible bonds occurred, compared to the Bank's last report:	October 22 2023
Dormant shares or securities convertible into dormant shares:	No
Balance (in amount of securities) in the Bank's last report (as of September 30 2023):	ILS 144,950,000 N.V. (ILS 10,900,000 N.V. by Meitav for mutual fund investments management companies and ILS 134,050,000 N.V. by Meitav for provident funds and provident fund management companies)
Holdings rate of same type securities in the Bank's last report (as of September 30 2023):	20.40%
Change in amount of securities compared to the Bank's last report:	An aggregate decrease of ILS 144,950,000 N.V.
Current balance in amount of securities	0
Current holdings rate of same type securities	0.00%

(as of October 22
2023):

Holdings rate after change (at
the Issuance Company):

Holdings rate after change in
full dilution (at the Issuance
Company):

(as of October 22
2023):

In capital 0.00%

In capital 0.00%

In voting power 0.00%

In voting power 0.00%

Attached file

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *October 23 2022 at 11:05.*

Details of the signatories authorized to sign on behalf of the corporation:

	Signatory's Name	Position
1	Hanan Kikozashvili	Other Bank Secretary and head of the Bank's Headquarters

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

2023-01-092254

2023-01-117891

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: October 10 2023

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720

Fax:03-7559923

E-mail:

Company website:

management@umtb.co.il

https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically:
Kikozashvili Hanan

Position:
Bank Secretary

Name of Employing
Company: Mizrahi Tefahot
Bank Ltd

Address: 7 Jabotinsky Street, Ramat Gan,
52520

Tel:
03-7559219

Fax:
03-7559923

E-mail:
management@umtb.co
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