

3Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.

The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.

In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: December 25 2023
	www.isa.gov.il		www.tase.co.il		Ref: 2023-01-140430

Immediate Report for General Essential Information

Explanation: This form may not be used if an appropriate form exists for the reported event.

This report form is intended for essential reports for which no appropriate designated form exists.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: *Preliminary notice on the convening of a special general meeting*

The reference numbers of previous documents on the subject: ___

In accordance with Article 11C(a)(4) of the Banking Ordinance, 1941, the Bank is hereby publishing a preliminary notice regarding its intention to convene a special general meeting of the Bank's shareholders, upon the agenda of which is the reappointment of Ms. Estery Giloz-Ran as an outside director at the Bank, per this term's definition in the Companies Law 5759-1999 (who will also serve as an outside director under the Proper Conduct of Banking Business Directive No. 301), for an additional tenure of three (3) years.

This, subject to the Supervisor of Banks not announcing his objection to said appointment or announcing his consent thereto.

A notice regarding the convening of the special general meeting will be published separately, at least 21 days after the publication of this preliminary notice.

This preliminary notice will also be submitted to the Supervisor of Banks at the Bank of Israel.

Attached file _____

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *December 25 2023 at 10:00.*

Details of the signatories authorized to sign on behalf of the corporation:

	Signatory's Name	Position
1	<i>Racheli Friedman</i>	<i>Other</i> <i>Chief Legal Advisor</i>
2	<i>Hanan Kikozashvili</i>	<i>Other</i> <i>Bank Secretary & Head of</i> <i>the Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: December 5 2023
Abbreviated Name: Mizrahi Tefahot
Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923
E-mail: mangment@umtb.co.il Company website: https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Position: Name of Employing Company:
Kikozashvili Hanan Bank Secretary Mizrahi Tefahot Bank Ltd
Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel: 03-7559719 Fax: 03-7559923 E-mail: management@umtb.co.il