

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.

The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.

In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: December 27 2023
	www.isa.gov.il		www.tase.co.il		Ref: 2023-01-117301

Immediate Report for General Essential Information

Explanation: This form may not be used if an appropriate form exists for the reported event.

This report form is intended for essential reports for which no appropriate designated form exists.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: *Change to the Holdings of Interested Parties*

The reference numbers of previous documents on the subject: 2023-01-092254

Mizrahi Tefahot Bank Ltd (the "Bank") hereby reports that on December 27, 2023, it received a report from the Phoenix Investment House Ltd, PC 520041989 and the Phoenix Holdings Ltd, PC 520017450 (hereinafter, jointly: the "Phoenix"), interested parties at the Bank, regarding an aggregate increase (of more than 10%) in its holding of securities of Mizrahi Tefahot Issuance Company Ltd (the "Issuance Company"), a subsidiary fully owned by the Bank, as follows:

Name of security:	Bonds (Series 68)
Security no. on the TASE:	1202142
Nature of the change:	Increase following a purchase through the TASE
Date on which an accrued increase of over 10% of the total nominal value of Series of bonds (series 68) occurred, compared to the Bank's last report (published October 5 2023):	December 26 2023
Dormant shares or securities convertible into dormant shares:	No
Balance (in amount of securities) in the Bank's last report (published October 5 2023):	ILS 0 N.V.
Holdings rate of same type securities in the Bank's last report (published October 5 2023):	0%
Change in amount of securities compared to the Bank's last report (published October 5 2023):	An (aggregate) increase of ILS 332,969,000 N.V.
Current balance in amount of securities (as of December 26 2023):	ILS 332,969,000 N.V.
Current holdings rate of same type securities (as of December 26 2023):	12.33% (ILS 11,214,000 N.V. by the Phoenix Holdings Ltd for a nostro account, ILS 4,000,000 N.V. by

the Phoenix Investment House Ltd for market maker, and ILS 317,755,000 N.V. by the Phoenix Holdings Ltd for provident funds and provident fund management companies).

The holdings that appear under the provident funds include the holdings of “Corporate Bond with a Minimum AA Rating Partnership” (the “Partnership”). The holding rates of the rights holders in the Partnership are as follows: The Phoenix Pension and Provident 60.60%, insurer-participant 39.40%. The Partnership is a partnership registered with the Registrar of Partnerships, in which all of the rights holders are members of the institutional reporting group in the group. The Partnership itself is not a provident fund management company. According to the Partnership agreement between the rights holders in the Partnership, the holding rate of the rights holders in the Partnership changes frequently, per the mechanism set forth in the Partnership agreement.

Holdings rate after change (at In capital 0.00% In voting power 0.00%
the Issuance Company):

Holdings rate after change in In capital 0.00% In voting power 0.00%
full dilution (at the Issuance Company):

Attached file

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *December 27 2023 at 18:15.*

Details of the signatories authorized to sign on behalf of the corporation:

	Signatory's Name	Position
1	<i>Hanan Kikozashvili</i>	<i>Other</i> <i>Bank Secretary and head of</i> <i>the Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

2023-01-092254

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: December 5 2023

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923

E-mail: Company website:

mangment@umtb.co.il https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically:
Kikozashvili Hanan

Position:
Bank Secretary

Name of Employing
Company: Mizrahi Tefahot
Bank Ltd

Address: 7 Jabotinsky Street, Ramat Gan,
52520

Tel:
03-7559219

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03-7559923

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