

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.

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MIZRAHI TEFAHOT BANK LTD

No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T079 (Public)	Date of transmission: March 26 2024
	www.isa.gov.il		www.tase.co.il		Ref: 2024-01-032313

Immediate Report on an entity which ceased to be an interested party in the corporation

Pursuant to Regulation 33(h) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

Note: Any reference to an interested party also includes the holder of material means of control in a banking corporation without a control core

1. Holder details:

First name:
Last name/Corporation name: *Meitav Investment House Ltd*
Type of identification number: *Number with Registrar of Companies in Israel*
Identifying number: *520043795*
Citizenship/Jurisdiction of incorporation or registration: *Incorporated in Israel*
Address: *30 Derech Sheshet Hayamim, Bnei Brak*
Does the holder serve as a representative for the purpose of reporting on several shareholders who jointly hold the corporation's securities: *Yes*

2. Details of the action following which the holder ceased to be an interested party at the corporation:

- a. Nature of the action: *Decrease following TASE sale*
- b. Name and type of the security subject of the action: *Ordinary shares of ILS 0.1 N.V.*
- c. Security's TASE no.: *695437*
- d. Date of the action: *March 25 2024*
- e. Amount of the securities subject of the action: *2,593,769*
- f. Rate at which the action was performed: *13,572.58 ag.*
- g. Are these dormant shares or securities that may be converted into dormant shares: *No*
- h. Was the consideration paid in full on the date of the change: *Yes*

If the consideration was not paid in full on the date of the change, please state the date on which payment will be completed:

3. a. Holdings after the action:

Security Name, Type and Series	Security TASE No.	Security Amount	Dormant*	Holding Rate		Holding Rate (Full Dilution)	
				% in capital	% in voting	% in capital	% in voting
<i>Ordinary Shares of ILS 0.1 N.V. each</i>	<i>695437</i>	<i>12,784,223</i>	<i>No</i>	<i>4.95</i>	<i>4.95</i>	<i>4.91</i>	<i>4.91</i>

- b. The holder is not a member of an institutional reporting group
- The holder is not a member of an institutional reporting group, but acts/acted as an officer in the Company who is not a CEO or director and was not an interested party by virtue of his holdings
- The holder is a member of an institutional reporting group. Below is a breakdown of its holdings:

The holder	Security Name, Type and Series	Security TASE No.	Security Amount	Dormant*

Mutual joint investment funds management companies	Ordinary Shares of ILS 0.1 N.V. each	695437	7,939,225	No
Provident funds and provident funds management companies	Ordinary Shares of ILS 0.1 N.V. each	695437	4,844,998	No

Explanations:

1. If the interested party holds more than one type of security, state the holding rates taking all securities held thereby into account in only one of the lines.
 2. Also report on other held securities, including unlisted securities.
 3. In the event that the interested party is a subsidiary, divide the holdings into shares purchased prior to Companies Law, 5759-1999 taking effect, and shares purchased thereafter.
 4. If the holder is not a member of an institutional reporting group, only fill in Section 3.a. If the holder is a member of an institutional reporting group, fill in Sections 3.a. and 3.b.
- * State whether these are dormant shares or securities that may be converted into dormant shares

4. Additional details:

1. As the bank was informed, the controlling shareholders at Meitav Investment House Ltd are:
(1) Mr. Eli Barkat (I.D. no. 058368143) via BRM Finances Ltd. The ultimate shareholders at BRM Finances Ltd. are Mr. Eli Barkat (I.D. no. 058368143), who holds 33.3% of the shares (through companies under his control), and who also holds in trust the shares of Mr. Nir Barkat (I.D. no. 056092430), which constitute 33.3% and are held through Nir Barkat Company Ltd (CP 512702036) (Messrs. Eli Barkat and Nir Barkat are brothers); and Mr. Yuval Rakavy (I.D. no. 058142431), who holds 33.3% of the shares (through companies under his control); (2) Mr. Avner Stepak (I.D. no. 027378058) through Maya Holdings (Ye'elim) Ltd, companies under his control and directly.
2. With regard to Section 3 of this form, the holdings are per the closing balance on March 25, 2024.

5. Date on which the corporation first learned of the event: *March 26 2024 at 13:00*

Details of the signatories authorized to sign on behalf of the corporation

	Signatory's Name	Position
1	<i>Hanan Kikozashvili</i>	<i>Other</i> <i>Bank Secretary & Head of the</i> <i>Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

2024-01-003444

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange
Form structure revision date: February 20 2024
Abbreviated Name: Mizrahi Tefahot
Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923
E-mail: mangment@umtb.co.il Company website:
<https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Kikozashvili Hanan
Address: 7 Jabotinsky Street, Ramat Gan, 52520
Position: Bank Secretary
Tel: 03-7559219
Name of Employing Company: Mizrahi Tefahot Bank Ltd
Fax: 03-7559923
E-mail: management@umtb.co.il