

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T053 (Public)	Date of transmission: March 20, 2019
	www.isa.gov.il		www.tase.co.il		Ref: 2019-01-024433

Immediate Report of an Event or Matter which Deviates from the Corporation's Ordinary Course of Business

Regulation 36 of the Securities Regulations (Immediate and Periodic Reports), 5730-1970.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125

Report on: A report whose submission was delayed

Nature of the Event: Court Approval – DoJ Agreement

- Mizrahi Tefahot Bank Ltd ("Bank") hereby reports that pursuant to the report from March 12th, 2019, regarding an agreement for the conclusion of the US Department of Justice's investigation ("Agreement") (reference 2019-01-021565), a notice was received today, March 20th, 2019, from its American counsel, that a US Court in the city of Los Angeles had granted its approval to the Agreement, as described in Section 1.7 of the report from March 12th, 2019, as aforesaid.
The granting of this approval fulfills the condition of the Agreement's validity.*
- Date and time at which the corporation first learned of the event:
 March 20, 2019 at 07:30
Report delayed per Regulation 36(b):
- If the report was delayed, the reason due to which its submission was delayed:
- On _____ at _____ the report embargo was removed
- The company is a shell company, as defined in the TASE Rules and Regulations.

The above report was signed by Ms. Racheli Friedman, Adv., Chief Legal Advisor; and Mr. Moshe Lari, Deputy CEO and CFO

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

2019-01-021565

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange	Form structure revision date: February 19, 2019
Abbreviated Name: Mizrahi Tefahot	
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel:03-7559720 Fax:03-7559923
E-mail: mangment@umtb.co.il	Company website: https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: **United Mizrahi Bank Ltd**

Name of the person reporting electronically:	Position:	Name of Employing Company:
Feller Maya	Bank Secretary	
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559720	Fax: 03-7559923
		E-mail: mangment@umb.co.il