

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T053 (Public)	Date of transmission: November 13, 2018
	www.isa.gov.il		www.tase.co.il		Ref: 2018-01-107523

Immediate Report of an Event or Matter which Deviates from the Corporation's Ordinary Course of Business

Regulation 36 of the Securities Regulations (Immediate and Periodic Reports), 5730-1970.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125

Report on: A report whose submission was delayed

Nature of the Event: Update on the dividend for Q3 2018

- Mizrahi Tefahot Bank Ltd (the "Bank") hereby reports that, further to and noticing the content of Note 10.B.4 to the Bank's financial reports, which were published today, November 13, 2018 (reference no. 2018-01-107520)(the "Financial Reports"), regarding the US Department of Justice's investigation, the Bank has not announced the distribution of a dividend due to profits for the third quarter of 2018 as presented in the Financial Reports. For further details, see Overview, Targets and Strategy chapter of the report of the Board of Directors and Management.*
- Date and time at which the corporation first learned of the event:
 November 12 2018 at 17:00.

Report delayed per Regulation 36(b):

- If the report was delayed, the reason due to which its submission was delayed:
- On _____ at _____ the report embargo was removed
- The company is a shell company, as defined in the TASE Rules and Regulations.

The above report was signed by Mr. Menahem Aviv, Deputy CEO and Chief Accountant and Mr. Moshe Lari, Deputy CEO and CFO

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: November 6, 2018

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923

E-mail: mangment@umtb.co.il Company website: <https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Aviv Menahem Position: Chief Accountant Name of Employing Company:

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel: 03-7559321 Fax: 03-7559148 E-mail: meno@umtb.co.il