

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T053 (Public)	Date of transmission: May 20, 2019
	www.isa.gov.il		www.tase.co.il		Ref: 2019-01-048163

Immediate Report of an Event or Matter which Deviates from the Corporation's Ordinary Course of Business

Regulation 36 of the Securities Regulations (Immediate and Periodic Reports), 5730-1970.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125

Report on: A report whose submission was delayed

Nature of the Event: Update Regarding Q1 2019 Dividend

1. Mizrahi Tefahot Bank Ltd ("Bank") hereby reports that with attention to the developments that had occurred during the first quarter of 2019, which are detailed in the Overview, Targets and Strategy chapter (page 12) of the management and board of directors' report in the Bank's financial reports, dated March 31st, 2019, and published today, May 20th, 2019 (reference no. 2019-01-048157), the Bank has not announced the distribution of a dividend due to the profits of the first quarter of 2019.
2. Date and time at which the corporation first learned of the event:
 May 20, 2019 at 11:15
Report delayed per Regulation 36(b):
3. If the report was delayed, the reason due to which its submission was delayed:
4. On _____ at _____ the report embargo was removed
5. The company is a shell company, as defined in the TASE Rules and Regulations.

The above report was signed by Mr. Menahem Aviv, Deputy CEO and Chief Accountant; and Mr. Moshe Lari, Deputy CEO and CFO

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange	Form structure revision date: April 30, 2019
Abbreviated Name: Mizrahi Tefahot	
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel:03-7559720 Fax:03-7559923
E-mail: mangment@umtb.co.il	Company website: https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: **United Mizrahi Bank Ltd**

Name of the person reporting electronically: Aviv Menahem	Position: Chief Accountant	Name of Employing Company:	
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559321	Fax: 03-7559148	E-mail: meno@umtb.co.il