

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: May 14, 2019
	www.isa.gov.il		www.tase.co.il		Ref: 2019-01-046093

Immediate Report

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: Conference Call

The reference numbers of previous documents on the subject:

Attached file *t121_14052019_isa.pdf*

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *May 14th, 2019 at 11:00.*

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange	Form structure revision date: April 30, 2019
Abbreviated Name: Mizrahi Tefahot	
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel:03-7559720 Fax:03-7559923
E-mail: mangment@umtb.co.il	Company website: https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Feller Maya	Position: Bank Secretary	Name of Employing Company:
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559720	Fax: 03-7559923
		E-mail: mangment@umtb.co.il

Re: Conference Call - Financial Reports for the First Quarter of 2019

Mizrahi Tefahot Bank Ltd (“**Bank**”) respectfully announces that the Bank's financial reports for the first quarter of 2019 (“**Financial Reports**”) are to be published on Monday, May 20th, 2019.

The Financial Reports (in Hebrew) will be available for viewing on the Bank's website at: www.mizrahi-tefahot.co.il as well as on the website of the Tel Aviv Stock Exchange Ltd at: www.maya.tase.co.il and on the Securities Authority's publication website at: www.magna.isa.gov.il

On that day at 16:00, the Bank will hold a conference call (in English) accompanied by a slide presentation, in order to present the results of the first quarter of 2019, as well as the business environment. Soon after the publication of the Financial Reports, the presentation will be available on the Bank's website, at: <https://www.mizrahi-tefahot.co.il/en/Bank/financial-reports/Pages/Default.aspx>

The telephone number for participation in the conference is: +972(0)3-9180692. No access code is required.

A recording of the conference call will be available on the Bank's website within one business day of the call, at: <https://www.mizrahi-tefahot.co.il/en/Bank/financial-reports/Pages/Default.aspx>

This conference call does not replace the need to peruse the Bank's immediate reports and Financial Reports, which include full information, including any forward-looking information contained therein in accordance with Article 32A of the Securities Law 5728-1968.