

**MIZRAHI TEFAHOT BANK LTD**  
No. with the Registrar of Companies: 520000522

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To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T053 (Public)	Date of transmission: March 28, 2019
	www.isa.gov.il		www.tase.co.il		Ref: 2019-01-027802

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**Immediate Report of an Event or Matter which Deviates from the Corporation's Ordinary Course of Business**

**Regulation 36 of the Securities Regulations (Immediate and Periodic Reports), 5730-1970.**

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125

Report on:  A report whose submission was delayed

**Nature of the Event: Update Regarding Q4 2018 Dividend**

1. Further to the signing of a deferred prosecution agreement ("DPA") by Mizrahi Tefahot Bank Ltd ("Bank") on March 12<sup>th</sup>, 2019, to end the investigation regarding the banking group's business with its American customers (the "Agreement") (see the Bank's immediate report in this matter from March 12<sup>th</sup>, 2019, reference no. 2019-01-021565, the contents of which is included by way of reference), the Bank hereby reports that in view of the total sum of the payment per the Agreement, the Bank has not announced the distribution of a dividend due to the profit of the fourth quarter of 2018.
2. Date and time at which the corporation first learned of the event:  
 March 27, 2019 at 17:00  
Report delayed per Regulation 36(b):
3. If the report was delayed, the reason due to which its submission was delayed:
4. On \_\_\_\_\_ at \_\_\_\_\_ the report embargo was removed
5.  The company is a shell company, as defined in the TASE Rules and Regulations.

*The above report was signed by Mr. Menahem Aviv, Deputy CEO and Chief Accountant; and Mr. Moshe Lari, Deputy CEO and CFO*

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

**2019-01-021565**

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Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: February 19, 2019  
Abbreviated Name: Mizrahi Tefahot  
Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923

E-mail:  
mangment@umtb.co.il

Company website:  
<https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically:  
Aviv Menahem

Position:  
Chief  
Accountant

Name of Employing  
Company:

Address: 7 Jabotinsky Street, Ramat Gan,  
52520

Tel:  
03-7559321

Fax:  
03-7559148

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