

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

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| To | <u>Israel Securities Authority</u> | To | <u>Tel Aviv Stock Exchange Ltd</u> | T121 (Public) | Date of transmission: October 29, 2018 |
| | www.isa.gov.il | | www.tase.co.il | | Ref: 2018-01-101967 |

Immediate Report

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: Preliminary Announcement

The reference numbers of previous documents on the subject: _____

See attached file

Attached file *preliminary_announcement_isa.pdf*

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *October 29, 2018 at 17:00.*

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: September 4, 2018
Abbreviated Name: Mizrahi Tefahot
Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923
E-mail: mangment@umtb.co.il Company website: <https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

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|---|-----------------------------|-------------------------------|---|
| Name of the person reporting electronically: Feller Maya | Position: Bank Secretary | Name of Employing Company: | |
| Address: 7 Jabotinsky Street, Ramat Gan, 52520 | Tel: 03-7559720 | Fax: 03-7559923 | E-mail: mangment@umtb.co.il |

Mizrahi Tefahot Bank Ltd

("The Bank")

Preliminary Announcement Regarding the Convening of a General Meeting

In accordance with Article 11 C (a) (4) of the Banking Ordinance, 1941, the Bank hereby publishes a preliminary announcement regarding its intention to convene a general annual meeting of the Bank's shareholders, upon the agenda of which, among other issues, is the re-appointment of the Bank's directors, Moshe Vidman, Zvi Ephrat, Ron Gazit, Liora Ofer, Mordechai Meir, Jonathan Kaplan, Joav-Asher Nachshon and Avraham Zeldman. The re-appointment of the aforesaid directors is subject to the Supervisor of Banks not announcing her objection to the aforesaid appointments, or that she will notify of her approval thereof.

An announcement regarding the convening of the general meeting will be published separately, at least 21 days after the publication of this preliminary announcement.

Outside directors under the Companies Law, 5759-1999, and outside directors under Directive 301 of the Proper Conduct of Banking Directives, in the matter of "board of directors", issued by the Supervisor of Banks (hereinafter: "**Directive 301**"), who are currently serving, will complete their tenure as directors at the Bank according to the provisions of the law and Directive 301, as the matter may be, and according to the provisions of the Bank's Articles of Association.

This preliminary announcement will also be submitted to the Supervisor of Banks at the Bank of Israel.

Respectfully,

Mizrahi Tefahot Bank Ltd