MIZRAHI TEFAHOT BANK LTD

No. with the Registrar of Companies: 520000522

To Israel Securities
Authority
To Tel Aviv Stock Exchange Ltd (Public)

www.isa.gov.il

To Tel Aviv Stock Exchange Ltd (Public)

To Tel Aviv Stock Exchange Ltd (Public)

Www.tase.co.il

Ref: 2018-01-022860

Immediate Report

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: Appeal over a Ruling Denying a Class Action Suit

The reference numbers of previous documents on the subject: 2018-01-017160

Further to the bank's immediate report of March 4th, 2018 (reference 2018-01-017160 brought by way of reference), in which it was reported that on March 1st, 2018, the Tel-Aviv Jaffa District Court issued a ruling which denied the applications to approve a class action suit filed against the bank and others and consolidated, in the matter of the allegedly unlawful collection of fees in connection with the conversion and transfer of foreign currency, without proper disclosure (hereinafter: the "Ruling"), the bank respectfully reports that on March 22nd, 2018, an appeal filed by the applicants over the Ruling was delivered to the bank's representatives.

Attached file

The company is not a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: March 22, 2018 at 13:15.

The above report was signed by Racheli Friedman, Adv., Chief Legal Advisor.

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

2018-01-017160

Securities of a Corporation Listed for Trading Form structure revision date: February 20, 2018

on the Tel Aviv Stock Exchange Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923

E-mail: Company website:

mangment@umtb.co.il https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Position: Name of Employing

Feller Maya Bank Secretary Company:
Address: 7 Jabotinsky Street, Ramat Gan, Tel: Fax: E-mail:

52520 03-7559720 03-7559923 mangment@umtb.co.il