

**MIZRAHI TEFAHOT BANK LTD**  
No. with the Registrar of Companies: 520000522

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<b>To</b>	<b><u>Israel Securities Authority</u></b>	<b>To</b>	<b><u>Tel Aviv Stock Exchange Ltd</u></b>	T121 (Public)	Date of transmission: September 18, 2017
	<a href="http://www.isa.gov.il">www.isa.gov.il</a>		<a href="http://www.tase.co.il">www.tase.co.il</a>		Ref: 2017-01-093717

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**Immediate Report**

**Explanation: This form may not be used if an appropriate form exists for the reported event.**

*Issue results must be reported under T20 and not under this form.*

*Bond rating or corporation rating reports must be submitted through Form T125.*

**Nature of the Event: Advance Notice**

Reference numbers of previous reports on the subject:

*See attached file*

Attached file *18092017\_isa.pdf*

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *September 18, 2017 at 13:00.*

*The above report was signed by Ms. Maya Feller, Bank Secretary*

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

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Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Abbreviated Name: Mizrahi Tefahot Address: 7 Jabotinsky Street Ramat Gan, 52520, Israel E-mail: <a href="mailto:mangment@umtb.co.il">mangment@umtb.co.il</a>	Form structure revision date: August 9, 2017  Tel: 03-7559207 Fax: 03-7559913 03-7559720
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Previous name of the reporting entity: United Mizrahi Bank Ltd.

Name of the person reporting electronically: Feller Maya Position: Bank Secretary Name of Employing Company:

Address: 7 Jabotinsky Street, Ramat Gan, 52520, Israel Tel: 03-7559720 Fax: 03-7559923 E-mail: [mangment@umtb.co.il](mailto:mangment@umtb.co.il)

## **Mizrahi Tefahot Bank Ltd**

### **(the "Bank")**

#### **Advance Notice Regarding the Convening of a General Meeting**

In accordance with Article 11C(a)(4) of the Banking Ordinance, 1941, the Bank hereby publishes an advance notice regarding its intention to convene an annual general meeting of the Bank's shareholders, upon the agenda of which, *inter alia*, are the following issues:

1. The reappointment of directors at the Bank, the esteemed Moshe Vidman, Zvi Ephrat, Ron Gazit, Liora Ofer, Mordechai Meir, Jonathan Kaplan, Joav-Asher Nachshon and Avraham Zeldman. The reappointment of the aforementioned directors is subject to the Supervisor of Banks not announcing her objection to the aforesaid appointments or notifying of her agreement thereto.
2. The reappointment of Ms. Sabina Biran as an outside director at the Bank, per this term's meaning in Directive 301 of the Proper Conduct of Banking Directives, in the matter of the board of directors, issued by the Supervisor of Banks (hereinafter, respectively: "**Outside Director According to the Supervisor's Directives**" and "**Directive 301**") subject to the Supervisor of Banks not announcing her objection to the aforesaid appointment or notifying of her agreement thereto.

Note that Ms. Biran was first appointed as an Outside Director According to the Supervisor's Directives on February 27, 2012. Pursuant to this, Ms. Biran was reappointed as an Outside Director According to the Supervisor's Directives (as of February 27, 2015) and her service is to end on February 26, 2018. Accordingly, it is the Bank's intention to convene a general meeting in order to reappoint Ms. Biran, effective as of February 27, 2018.

An announcement regarding the convening of the general meeting will be published separately, at least 21 days after the publication of this advance notice.

Outside directors according to the Companies Law 5759-1999, and the rest of the outside directors according to the Supervisor's directives, who are currently serving, shall complete their service as directors at the Bank per the instructions of the law and Proper Conduct of Banking Directive no. 301, as applicable, and according to the instructions of the Bank's Articles of Association.

This advance notice will also be submitted to the Supervisor of Banks at the Bank of Israel.

**Respectfully,**

**Mizrahi Tefahot Bank Ltd**