

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To Israel Securities Authority To Tel Aviv Stock Exchange Ltd T076 Date of transmission:
(Public) April 30, 2019
www.isa.gov.il www.tase.co.il Ref: 2019-01-041164

Immediate Report on Changes in the Holdings of Interested Parties and Senior Officers
Regulation 33(b) of the Securities Regulations (Immediate and Periodic Reports), 5730-1970

Note: The purpose of this form is to report a change in the holdings of securities of the reporting corporation only. To report changes in the holdings of securities of a held company of the reporting corporation, if its business is material to that of the reporting corporation, use Form T121.

- 1 Name of corporation/surname and first name of holder: *M.W.Z. (Holdings) Ltd*
Type of identity number: *Number with Registrar of Companies in Israel*
Holder's identity number: *512024225*
Type of holder: *Interested party that does not meet any of the other definitions*
Does the holder serve as a representative for the reporting purposes of several shareholders holding securities of the corporation jointly therewith: *No*
Name of the controlling shareholder in the interested party *See note at the foot of this report*
Identifying number of the controlling shareholder in the interested party *See note at the foot of this report*
Citizenship / Jurisdiction of incorporation or registration: *Incorporated in Israel*
Country of citizenship / jurisdiction of incorporation or registration: _____
No. of security on TASE: *695437*
Name and type of security: *Ordinary Shares of ILS 0.1*
Nature of the change: *Decrease ____ other*
Off-TASE transfer of shares, free of charge, from M.W.Z. (Holdings) Ltd to F&W (Registered Partnership)
Note: The purchase or sale of securities on TASE by way of a Corresponding Transaction, as defined in Part III of the TASE Bylaws, will be classified as an off-TASE transaction, with a disclosure in the free text field of the transaction having been thus performed.
Is this a single-transaction or multiple-transaction change (cumulative change): *Single transaction*
Date of change: *April 23, 2019*
Transaction price: *0* Currency: *Agorot*
Are these dormant shares or securities that may be converted into dormant shares: *No*
Balance (in quantity of securities) per the last report: *20,345,785*
Holding rate out of all securities of the same type per the last report: *8.70%*
Change in the quantity of securities: *-150,000*
Current balance (in quantity of securities): *20,195,785* Current holding rate out of all securities of the same type per the last report: *8.62%*
Holding rate after change: *8.62%* In voting power: *8.62%*

Holding rate after change on a fully-diluted basis: _____
In capital: 6.12% In voting power: 6.12%
Note no: _____

2 Name of corporation/surname and first name of holder: *F&W (Registered Partnership)*

Type of identity number: *Number with Registrar of Companies in Israel*

Holder's identity number: *540183118*

Type of holder: *Interested party that does not meet any of the other definitions*

Does the holder serve as a representative for the reporting purposes of several shareholders holding securities of the corporation jointly therewith: *No*

Name of the controlling shareholder in the interested party *See note at the foot of this report*

Identifying number of the controlling shareholder in the interested party *See note at the foot of this report*

Citizenship / Jurisdiction of incorporation or registration: *Incorporated in Israel*

Country of citizenship / jurisdiction of incorporation or registration: _____

No. of security on TASE: *695437*

Name and type of security: *Ordinary Shares of ILS 0.1*

Nature of the change: *Increase _____ other*

Off-TASE transfer of shares, free of charge, from M.W.Z. (Holdings) Ltd to F&W (Registered Partnership)

Note: The purchase or sale of securities on TASE by way of a Corresponding Transaction, as defined in Part III of the TASE Bylaws, will be classified as an off-TASE transaction, with a disclosure in the free text field of the transaction having been thus performed.

Is this a single-transaction or multiple-transaction change (cumulative change): *Single transaction*

Date of change: *April 23, 2019*

Transaction price: *0* Currency: *Agorot*

Are these dormant shares or securities that may be converted into dormant shares: *No*

Balance (in quantity of securities) per the last report: *30,412,844*

Holding rate out of all securities of the same type per the last report: *13.01%*

Change in the quantity of securities: *+150,000*

Current balance (in quantity of securities): *30,562,844* Current holding rate out of all securities of the same type per the last report: *13.04%*

Holding rate after change: *13.04%* In voting power: *13.04%*

Holding rate after change: In capital: *13.04%* In voting power: *13.04%*

Holding rate after change on a fully-diluted basis: In capital: *9.26%* In voting power: *9.26%*

Note no: _____

Note: If an increase value is chosen due to a forced purchase of borrowed securities or a decrease value due to a forced sale of borrowed securities, then borrowed securities that were not returned to the lender and therefore the borrowing action has become a forced purchase and the lending action a forced sale

No.	Note
1	_____

1. Was the entire consideration paid on the date of the change *Yes*
If the entire consideration was not paid on the date of the change, please state the date of payment's completion _____
2. If the change is by way of signing the lending document, please state details regarding the manner of the lending's termination _____
Explanation: State the holding rates considering all securities held by the interested party
3. The date and time at which the corporation first learned of the event or issue *April 23rd, 2019 at 08:00*
4. Specification of actions which caused the change _____

For details regarding the 'name of the controlling shareholder in the interested party' with respect to M.W.Z. (Holdings) Ltd and F&W (Registered Partnership), see the report published by the bank on April 7th, 2019 (reference no. 2019-01-033664). The mention of this report constitutes inclusion by way of reference to the information included in the notes on holders 1 and 2 in said report. The above report was signed by Ms. Racheli Friedman, legal advisor.

Reference numbers of previous documents concerning the issue reported herein (the mention does not constitute inclusion by way of reference)
2019-01-033664

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: February 19, 2019
 Abbreviated Name: Mizrahi Tefahot
 Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923
 E-mail: mangment@umtb.co.il Company website: https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Friedman Rachel Position: Legal Advisor Name of Employing Company:
 Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel: 03-7559500 Fax: 03-7559655 E-mail: rachelifr@umtb.co.il