

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: February 4, 2019
	www.isa.gov.il		www.tase.co.il		Ref: 2019-01-012327

Immediate Report

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: Preliminary Announcement

The reference numbers of previous documents on the subject: _____

See attached file

Attached file *preliminary_announcement_ isa.pdf*

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *February 4, 2019 at 11:30.*

The above report was signed by Maya Feller, Bank Secretary.

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange	Form structure revision date: December 31, 2018
Abbreviated Name: Mizrahi Tefahot	
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel:03-7559720 Fax:03-7559923
E-mail: mangment@umtb.co.il	Company website: https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Feller Maya	Position: Bank Secretary	Name of Employing Company:
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559720	Fax: 03-7559923
		E-mail: mangment@umtb.co.il

Mizrahi Tefahot Bank Ltd**("The Bank")****Preliminary Announcement Regarding the Convening of a Special General Meeting**

In accordance with Article 11C(a)(4) of the Banking Ordinance, 1941, the Bank hereby publishes a preliminary notice regarding its intention to convene a special general meeting of the Bank's shareholders, upon the agenda of which, *inter alia*, is the appointment of Mr. Abraham Neyman as an outside director at the Bank, per this term's meaning in the Companies Law 5759-1999, or an additional three-year tenure (a third tenure period) as of April 11, 2019, subject to the Supervisor of Banks not announcing her objection to the aforesaid appointment or notifying of her agreement thereto, as required under the law.

A notice regarding the convening of the special general meeting will be published separately, at least 21 days after the publication of this preliminary notice.

This preliminary notice will also be submitted to the Supervisor of Banks at the Bank of Israel.

Respectfully,

Mizrahi Tefahot Bank Ltd