

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: September 23, 2019
	www.isa.gov.il		www.tase.co.il		Ref: 2019-01-098419

Immediate Report

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: Preliminary Announcement

The reference numbers of previous documents on the subject: _____

In accordance with Article 11C(a)(4) of the Banking Ordinance, 1941, the Bank hereby publishes a preliminary notice regarding its intention to convene a general annual meeting of the Bank's shareholders (hereinafter: "General Meeting"), upon the agenda of which, inter alia, is the appointment of directors to the Bank.

A notice regarding the convening of the General Meeting will be published separately, at least 21 days after the publication of this preliminary notice, and include, inter alia, details of the names of the directors whose appointment will be brought to the approval of the General Meeting.

This preliminary notice will also be submitted to the Supervisor of Banks at the Bank of Israel.

Respectfully,

Mizrahi Tefahot Bank Ltd

Attached file ___

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *September 23, 2019 at 13:00.*

The above report was signed by Maya Feller, Bank Secretary.

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange	Form structure revision date: August 6, 2019
Abbreviated Name: Mizrahi Tefahot	
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel:03-7559720 Fax:03-7559923
E-mail: mangment@umtb.co.il	Company website: https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically:	Position:	Name of Employing	
Feller Maya	Bank Secretary	Company:	
Address: 7 Jabotinsky Street, Ramat Gan,	Tel:	Fax:	E-mail:
52520	03-7559720	03-7559923	mangment@umtb.co.il