

**MIZRAHI TEFAHOT BANK LTD**  
No. with the Registrar of Companies: 520000522

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<b>To</b> <u>Israel Securities Authority</u>	<b>To</b> <u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: December 17, 2018
<a href="http://www.isa.gov.il">www.isa.gov.il</a>	<a href="http://www.tase.co.il">www.tase.co.il</a>		Ref: 2018-01-123060

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**Immediate Report**

Explanation: This form may not be used if an appropriate form exists for the reported event.

*Issue results must be reported under T20 and not under this form.*

*Bond rating or corporation rating reports must be submitted through Form T125.*

Nature of the Event: Preliminary Announcement

The reference numbers of previous documents on the subject: \_\_\_\_\_

*See attached file*

Attached file *preliminary\_announcement\_final\_isa.pdf*

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *December 17, 2018 at 14:00.*

*The above report was signed by Maya Feller, Bank Secretary.*

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

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Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange	Form structure revision date: November 6, 2018	
Abbreviated Name: Mizrahi Tefahot		
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel:03-7559720	Fax:03-7559923
E-mail: mangment@umtb.co.il	Company website: <a href="https://www.mizrahi-tefahot.co.il">https://www.mizrahi-tefahot.co.il</a>	

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Feller Maya	Position: Bank Secretary	Name of Employing Company:
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559720	Fax: 03-7559923
		E-mail: mangment@umtb.co.il

**Mizrahi Tefahot Bank Ltd****("The Bank")****Preliminary Announcement Regarding the Convening of a Special General Meeting**

In accordance with Article 11C(a)(4) of the Banking Ordinance, 1941, the Bank is hereby publishing a preliminary notice regarding its intention to convene a special general meeting of the Bank's shareholders, upon the agenda of which, *inter alia*, is the appointment of Mr. Gilad Rabinovich as an outside director at the Bank, per this term's meaning in the Companies Law 5759-1999, subject to the Supervisor of Banks not announcing her objection to the aforesaid appointment or notifying of her agreement thereto, as required under the law.

A notice regarding the convening of the special general meeting will be published separately, at least 21 days after the publication of this preliminary notice.

**This preliminary notice will also be submitted to the Supervisor of Banks at the Bank of Israel.**

**Respectfully,**

**Mizrahi Tefahot Bank Ltd**