

**MIZRAHI TEFAHOT BANK LTD**  
No. with the Registrar of Companies: 520000522

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<b>To</b>	<b><u>Israel Securities Authority</u></b>	<b>To</b>	<b><u>Tel Aviv Stock Exchange Ltd</u></b>	T029 (Public)	Date of transmission: September 20, 2018
	<a href="http://www.isa.gov.il">www.isa.gov.il</a>		<a href="http://www.tase.co.il">www.tase.co.il</a>		Ref: 2018-01-085252

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**Amending report to an impaired report sent on September 20, 2018 the reference no. of which is 2018-01-085210**

The impairment: *An error in the year of the final date for the securities offering under the shelf prospectus.*  
Reason for the impairment: *Clerical error*  
Primary amendments made: *The date in section 2 was updated to September 24<sup>th</sup>, 2019.*

**Immediate Report of an Extension of the Period of the Securities Offering under the Corporation's Shelf Prospectus**

**By Power of Article 23a(b) of the Securities Law 5728-1968**

1. The publication date of the shelf prospectus regarding which the request was submitted (t025) is *September 25<sup>th</sup>, 2016*  
And the reference number of the shelf prospectus (t012) is 2016-01-128278  
Prospectus number: 30205  
**Note: Enter for the authority's internal use**
2. The corporation announces that the Securities Authority has decided to extend the period of the securities offering under the corporation's shelf prospectus until *September 24<sup>th</sup>, 2019.*

*The above report was signed by Mr. Moshe Lari, Deputy CEO and CFO and Mr. Menahem Aviv, Deputy CEO and Chief Accountant*

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):  
**2016-01-128278**

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Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange	Form structure revision date: September 4, 2018		
Abbreviated Name: Mizrahi Tefahot			
Address: 7 Jabotinsky Street Ramat Gan, 52520, Israel	Tel: 03-7559207 03-7559720	Fax: 03-7559913	
E-mail: <a href="mailto:mangment@umtb.co.il">mangment@umtb.co.il</a>			

Previous name of the reporting entity: United Mizrahi Bank Ltd.

Name of the person reporting electronically: Aviv Menahem	Position: Chief Accountant	Name of Employing Company:	
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559321	Fax: 03-7559148	E-mail: <a href="mailto:meno@umtb.co.il">meno@umtb.co.il</a>