

MIZRAHI TEFAHOT BANK LTD

No. with the Registrar of Companies: 520000522
Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange
Abbreviated Name: Mizrahi Tefahot
7 Jabotinsky Street, Ramat Gan, 52520, Israel
Tel: 03-7559207, 03-7559720, Fax: 03-7559913
e-mail: mangment@umtb.co.il

Date of transmission: February 17, 2016
Ref: 2016-01-029851

To
Israel Securities Authority
www.isa.gov.il

To
Tel Aviv Stock Exchange Ltd
www.tase.co.il

Immediate Report

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: Conference Call

Attached file *immediate_report_conference_call_25022016_isa.pdf*

Date on which the corporation first learned of the event: *February 17, 2016 at 13:00.*

The above report was signed by Ms. Maya Feller, Bank Secretary

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Previous names of reporting entity: United Mizrahi Bank Ltd.

Form structure revision date: January 31, 2016

Name of the person reporting electronically: Feller Maya; Position held: Bank Secretary; Name of Employing Company: .

7 Jabotinsky Street, Ramat Gan, 52520, Israel, Tel: 03-7559720, Fax: 03-7559923

e-mail: mangment@umtb.co.il

Re: Conference Call On The Matter Of the Financial Reports for the Fourth Quarter and Full Year of 2015

Mizrahi Tefahot Bank Ltd (the "**Bank**") respectfully announces that the Bank's financial reports for the fourth quarter and full year of 2015 ("**Financial Reports**") are to be published on Thursday, February 25th, 2016, during the morning hours.

The Financial Reports (in Hebrew) will be available for viewing on the Bank's website at: www.mizrahi-tefahot.co.il as well as on the website of the Tel Aviv Stock Exchange Ltd at: www.maya.tase.co.il and on the Securities Authority's publication website at: www.magna.isa.gov.il

On that day at 16:00, the Bank will hold a conference call (in English) accompanied by a slide presentation, in order to present the results of the fourth quarter and full year of 2015 and the business environment. Soon after the publication of the Financial Reports, the presentation will be available on the Bank's website, at: <https://www.mizrahi-tefahot.co.il/en/Bank/financial-reports/Pages/Default.aspx>

The telephone number for participation in the conference is: 03-9180609. No access code is required.

A recording of the conference call will be available on the Bank's website within one business day of the call, at:

<https://www.mizrahi-tefahot.co.il/en/Bank/financial-reports/Pages/Default.aspx>

This conference call does not replace the need to peruse the Bank's immediate reports and Financial Reports, which include full information, including any forward-looking information contained therein in accordance with Article 32A of the Securities Law 5728-1968.