

**MIZRAHI TEFAHOT BANK LTD**  
No. with the Registrar of Companies: 520000522

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To	<b><u>Israel Securities Authority</u></b>	To	<b><u>Tel Aviv Stock Exchange Ltd</u></b>	T121 (Public)	Date of transmission: October 30, 2016
	<b>www.isa.gov.il</b>		<b>www.tase.co.il</b>		Ref: 2016-01-069105

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**Immediate Report**

**Explanation: This form may not be used if an appropriate form exists for the reported event.**

*Issue results must be reported under T20 and not under this form.*

*Bond rating or corporation rating reports must be submitted through Form T125.*

**Nature of the Event: Advance notice**

In accordance with Article 11c(a)(4) of the Banking Ordinance, 1941, the bank respectfully publishes an advance notice of its intention to convene a general meeting of the bank's shareholders, upon which agenda, inter alia, are the issues below:

1. A reappointment of bank directors Messrs. Moshe Vidman, Zvi Efrat, Ron Gazit, Liora Ofer, Mordechai Meir, Jonathan Kaplan, Joav-Asher Nachshon and Avraham Zeldman;
2. The appointment of Mr. Ron Prozor as an outside director of the bank, per this term's definition in the Companies Law, 5759-1999 (hereinafter: "Outside Director under the Companies Law"); subject to the Supervisor of Banks not announcing her objection to the aforesaid appointments or notifying of her agreement thereto.

A notice regarding the convening of the general meeting will be published separately, at least 21 days after the publication of this advance notice.

The Outside Directors under the Companies Law and the outside directors, per this term's meaning in the Proper Conduct of Banking Business Directive, no. 301, in the matter of the Board of Directors, as provided by the Supervisor of Banks (hereinafter: "**Directive 301**"), who are currently serving, shall complete their tenure as directors at the bank, per the law's instructions and Directive 301, as the matter may be, and according to the instructions of the bank's articles of association.

This advance notice shall also be delivered to the Supervisor of Banks at the Bank of Israel.

Attached file \_\_\_\_\_

The company is a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *October 30, 2016 at 13:00.*

*The above report was signed by Ms. Maya Feller, Bank Secretary*

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

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Securities of a Corporation Listed for Trading  
on the Tel Aviv Stock Exchange  
Abbreviated Name: Mizrahi Tefahot  
Address: 7 Jabotinsky Street  
Ramat Gan, 52520, Israel  
E-mail: mangment@umtb.co.il

Form structure revision date: September 27, 2016

Tel: 03-7559207 Fax: 03-7559913  
03-7559720

Previous name of the reporting entity: United Mizrahi Bank Ltd.

Name of the person reporting electronically: Feller Maya Position: Bank Secretary Name of Employing Company:

Address: 7 Jabotinsky Street, Ramat Gan, 52520, Israel Tel: 03-7559720 Fax: 03-7559923 E-mail: [mangment@umb.co.il](mailto:mangment@umb.co.il)