

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: August 4, 2016
	www.isa.gov.il		www.tase.co.il		Ref: 2016-01-097795

Immediate Report

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: Conference Call

Attached file *immediate_report_conference_call_100816_isa.pdf*

The company is a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *August 4, 2016 at 13:00.*

The above report was signed by Ms. Maya Feller, Bank Secretary

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of a Corporation Listed for Trading
on the Tel Aviv Stock Exchange
Abbreviated Name: Mizrahi Tefahot
Address: 7 Jabotinsky Street
Ramat Gan, 52520, Israel
E-mail: mangment@umtb.co.il

Form structure revision date: July 26, 2016

Tel: 03-7559207 Fax: 03-7559913
03-7559720

Previous name of the reporting entity: United Mizrahi Bank Ltd.

Name of the person reporting electronically: Feller Maya Position: Bank Secretary Name of Employing Company:

Address: 7 Jabotinsky Street, Ramat Gan, 52520, Israel Tel: 03-7559720 Fax: 03-7559923 E-mail: mangment@umtb.co.il

Re: Conference Call - Financial Reports for the Second Quarter 2016

Mizrahi Tefahot Bank Ltd ("**Bank**") respectfully announces that the Bank's financial reports for the second quarter 2016 ("**Financial Reports**") are to be published on Wednesday, August 10th, 2016, during the day hours.

The Financial Reports (in Hebrew) will be available for viewing on the Bank's website at: www.mizrahi-tefahot.co.il as well as on the website of the Tel Aviv Stock Exchange Ltd at: www.maya.tase.co.il and on the Securities Authority's publication website at: www.magna.isa.gov.il

On that day at 16:00, the Bank will hold a conference call (in English) accompanied by a slide presentation, in order to present the results of the second quarter 2016 and the business environment. Soon after the publication of the Financial Reports, the presentation will be available on the Bank's website, at: <https://www.mizrahi-tefahot.co.il/en/Bank/financial-reports/Pages/Default.aspx>

The telephone number for participation in the conference is: 03-9180608. No access code is required.

A recording of the conference call will be available on the Bank's website within one business day of the call, at:

<https://www.mizrahi-tefahot.co.il/en/Bank/financial-reports/Pages/Default.aspx>

This conference call does not replace the need to peruse the Bank's immediate reports and Financial Reports, in which the full information is included, including any forward-looking information contained therein in accordance with Article 32A of the Securities Law 5728-1968.