

**MIZRAHI TEFAHOT BANK LTD**

No. with the Registrar of Companies: 520000522  
Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange  
Abbreviated Name: Mizrahi Tefahot  
7 Jabotinsky Street, Ramat Gan, 52520, Israel  
Tel: 03-7559207, 03-7559720, Fax: 03-7559913  
e-mail: mangment@umtb.co.il

Date of transmission: May 10, 2016  
Ref: 2016-01-024414

To  
**Israel Securities Authority**  
**www.isa.gov.il**

To  
**Tel Aviv Stock Exchange Ltd**  
**www.tase.co.il**

**Immediate Report**

Explanation: This form may not be used if an appropriate form exists for the reported event.

*Issue results must be reported under T20 and not under this form.*

*Bond rating or corporation rating reports must be submitted through Form T125.*

Nature of the Event: Conference Call

Attached file *immediate\_report\_conference\_call\_180516\_isa.pdf*

Date on which the corporation first learned of the event: *May 10, 2016 at 13:00.*

*The above report was signed by Ms. Maya Feller, Bank Secretary*

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Previous names of reporting entity: United Mizrahi Bank Ltd.

Form structure revision date: April 3, 2016

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Name of the person reporting electronically: Feller Maya; Position held: Bank Secretary; Name of Employing Company:

7 Jabotinsky Street, Ramat Gan, 52520, Israel, Tel: 03-7559720, Fax: 03-7559923

e-mail: [mangment@umtb.co.il](mailto:mangment@umtb.co.il)

**Re: Conference Call - Financial Reports for the First Quarter 2016**

Mizrahi Tefahot Bank Ltd (the "**Bank**") respectfully announces that the Bank's financial reports for the first quarter 2016 ("**Financial Reports**") are to be published on Wednesday, May 18<sup>th</sup>, 2016, during the day hours.

The Financial Reports (in Hebrew) will be available for viewing on the Bank's website at: [www.mizrahi-tefahot.co.il](http://www.mizrahi-tefahot.co.il) as well as on the website of the Tel Aviv Stock Exchange Ltd at: [www.maya.tase.co.il](http://www.maya.tase.co.il) and on the Securities Authority's publication website at: [www.magna.isa.gov.il](http://www.magna.isa.gov.il)

On that day at 16:00, the Bank will hold a conference call (in English) accompanied by a slide presentation, in order to present the results of the first quarter 2016 and the business environment. Soon after the publication of the Financial Reports, the presentation will be available on the Bank's website, at: <https://www.mizrahi-tefahot.co.il/en/Bank/financial-reports/Pages/Default.aspx>

The telephone number for participation in the conference is: 03-9180609. No access code is required.

A recording of the conference call will be available on the Bank's website within one business day of the call, at: <https://www.mizrahi-tefahot.co.il/en/Bank/financial-reports/Pages/Default.aspx>

This conference call does not replace the need to peruse the Bank's immediate reports and Financial Reports, which include full information, including any forward-looking information contained therein in accordance with Article 32A of the Securities Law 5728-1968.