

**MIZRAHI TEFAHOT BANK LTD**

No. with the Registrar of Companies: 520000522  
Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange  
Abbreviated Name: Mizrahi Tefahot  
7 Jabotinsky Street, Ramat Gan, 52520, Israel  
Tel: 972-3-7559207, 972-3-7559720, Fax: 972-3-7559913  
e-mail: mangment@umtb.co.il

Date of transmission: January 5<sup>th</sup>, 2015  
Ref: 2015-01-003883

**To**  
**Israel Securities Authority**  
**www.isa.gov.il**

**To**  
**Tel Aviv Stock Exchange Ltd**  
**www.tase.co.il**

**Immediate Report on a Person Becoming an Interested Party in a Corporation**

Regulation 33(e) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

**1. Holder Details:**

First name as appearing in the passport: *Rachel*  
Last name/Corporation name: *Friedman*  
Type of identification number: *Identification card number*  *The holder is a corporation*  
Identification number: *057222200*  
Citizenship or incorporation or registration: *Private individual holding an Israeli citizenship*  
Country of citizenship or incorporation or registration: \_\_\_\_\_  
Address: *9 Agurim Street, Savyon*

Does the holder serve as a representative for the purposes of reporting of a number of shareholders who hold securities of the corporation jointly with him? *No*

Name of controlling shareholder in the interested party: \_\_\_\_\_.

Identification number of the controlling shareholder in the interested party: \_\_\_\_\_

**2. The details of the action pursuant to which the holder became an interested party in the corporation:**

- a. Name and type of the security subject of the action: *MZTF AP 2014*
- b. No. of security in the stock market: *6950364*
- c. Date of the action's execution: *January 1<sup>st</sup>, 2015*

d. Nature of the action: Is not authorized to appoint or has ceased serving as director or CEO \_\_\_\_\_

*This article was filled for technical reasons only. Nature of the action: appointment as senior officer at the bank.*

e. Quantity of securities which are the subject of the action: 0

f. The rate in which the action was executed: \_\_\_\_\_

g. Dormant shares or securities convertible into dormant shares: No.

**3. a. Status of the interested party's holdings after the action:**

Name, Class and Series of Securities	No. of Security in TASE	Quantity of Securities	Dormant*	Holding Rate		Holding Rate (Full Dilution)	
				% Capital	% Voting	% Capital	% Voting
MZTF AP 2014	6950364	141,536	No	0	0	0.02	0.02

**b. ● The holder is not a member of an institutional reporting group**

**○ The holder is a member of an institutional reporting group**

Below are details regarding his holdings:

Holder	Name and type of securities	No. of security in the stock market	Quantity of securities	Dormant
_____	_____	_____	_____	_____

*Explanations:*

1. *If the interested party holds more than one class of securities, the holding rates must be specified taking into account all of the securities which are held by him in only one of the rows.*
2. *The holding of other securities must also be reported, including other securities which are not listed for trade.*
3. *If the interested party is a subsidiary, the holdings should be split into shares which were purchased prior to the taking effect of the Companies Law, 5759-1999, and shares which were purchased after the taking effect thereof.*
4. *If the holder is not a member of an institutional reporting group, only Section 3(a) should be filled. If the holder is a member of an institutional reporting group, Sections 3(a) and 3(b) must be filled.*
5. *If the interested party is a corporation, the controlling shareholder of this corporation must be specified.*

*\* Specify whether these are dormant shares or securities which are convertible into dormant shares.*

4. ● The interested party does not hold shares or other securities in a company which is held thereby, if its activity is material to the activity of the reporting corporation.
- The interested party holds shares or other securities in a company which is held thereby, if its activity is material to the activity of the reporting corporation.

<b>1</b>	
Name of held company if its activity is material to the activity of the reporting corporation: _____	
Type of identification:	_____
Identification number:	_____
Country of incorporation or registration:	Country: _____
_____	
Nature of connection to reporting corporation: _____	
Type of security:	Security number:
Quantity of security:	Rate of holdings of the total securities of the same type: _____%
Equity holding rate: _____%	Voting power holding rate: _____%

5. Additional details:

*This report is published due to the beginning of Ms. Rachel Friedman, Adv.'s tenure as the bank chief legal advisor and as head of the Legal Division (in effect as of January 1<sup>st</sup>, 2015).*

6. The date and time on which the corporation first learned of the event or the matter:  
*January 1<sup>st</sup>, 2015 at 09:00*

Reference number of the previous documents regarding this matter (reference does not constitute incorporation by reference):

**2015-01-001714**

Previous name of the reporting entity: United Mizrahi Bank Ltd.

Form Revision Date: December 31<sup>st</sup>, 2014

---

Name of the person reporting electronically: Maya Feller; Position held: Bank Secretary;  
Name of Employing Company: United Mizrahi Bank Ltd.  
7 Jabotinsky Street, Ramat Gan, 52520, Israel, Tel: 03-7559720, Fax: 03-7559923  
e-mail: [mangment@umtb.co.il](mailto:mangment@umtb.co.il)