

**T076  
public**

**MIZRAHI TEFAHOT BANK LTD**

No. with the Registrar of Companies: 520000522  
Securities of a corporation listed for trading on the Tel Aviv Stock Exchange  
Abbreviated name: Mizrahi Tefahot  
7 Jabotinsky Street, Ramat Gan 52520, Israel  
Telephone: 972-3-7559207, 972-3-7559720; Facsimile: 972-3-7559913  
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Date of transmission: June 15, 2015

Reference: 2015-01-047892

**To**  
**Israel Securities Authority**  
**www.isa.gov.il**

**To**  
**Tel Aviv Stock Exchange Ltd**  
**www.tase.co.il**

**Immediate Report on Changes in the Holdings of Interested Parties and Senior Officers**

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

Note: This form is designated for reporting changes in the reporting corporation's security holdings only. For reporting a change in the security holdings of a reporting corporation's held company, the activity of which is material to the activity of the reporting corporation, use Form T121

A change in the holdings of institutional investors should be reported through Form T074 or Form T077 and not on this form.

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Name of corporation/Holder's surname and first name: *Moshe Wertheim*

Type of identification number: *ID card number*

Holder's identity number: *002585578*

Type of holder: *Interested party*

Does the holder serve as a representative for the purpose of reporting the number of shareholders that hold the corporation's securities jointly with him: *No*

Citizenship/Country of incorporation or registration: *A private individual with an Israeli citizenship*

County of citizenship/Incorporation or registration: \_\_\_\_\_

Security's number at TASE: *0695437*

Name and class of security: *Ordinary shares of ILS 0.1 par value each*

Nature of change: *Increase* due to an acquisition at the stock exchange \_\_\_\_\_

\_\_\_\_\_  
*Note: the purchase or sale of stocks at the stock exchange by way of a matching transaction, as defined in the third part of the Stock Exchange Rules, will be classified as an off-exchange transaction, with a disclosure in the free text field that the transaction was executed in such a manner.*

Date of change: *June 14, 2015*  
Transaction rate: 4,837 Coin: Ag.  
Being dormant shares or securities convertible into dormant shares: *No*  
Balance (quantity of securities) in the last report: 50,628,629. Holding rate out of the total securities of the same class in the last report: 21.89%  
Change in quantity of securities: +109,582  
Current balance (in quantity of securities): 50,738,211. Current holding rate out of the total securities of the same class: 21.94%  
Holding rate after the change: in capital: 21.94% in voting power: 21.94%  
Holding rate after the change in full dilution: in capital: 15.23% in the voting power: 15.23%  
No. of note \_\_\_\_\_

*Note: If an increase value was selected due to a forced purchase of loaned securities or a decrease value due to a forced sale of loaned securities, then loaned securities which were not returned to the lender and therefore the borrowing action became forced purchase and the lending action became forced sale*

No.	Note
1	_____

1. If the entire consideration was not paid at the time of change, please specify the date on which the payment was finalized  
\_\_\_\_\_
2. If the change is by way of signing the lending letter, please provide details on the manner of lending termination.  
\_\_\_\_\_

*Explanation: the holding rates should be specified considering all of the securities which are held by the interested party.*

3. The date and time on which the corporation first learned of the event: *June 14, 2015 at 17:00*
4. Details of the actions which caused the change \_\_\_\_\_

*The above report was signed by Ms. Maya Feller, Bank Secretary*

Reference number of the previous documents regarding this matter (the reference does not constitute incorporation by reference):

**2014-01-069246          2015-01-041784**

Previous names of reporting entity: United Mizrahi Bank Ltd.

Revision date of form structure: June 3, 2015

Name of the person reporting electronically: Maya Feller; Position held: Bank Secretary  
Name of Employing Company: .  
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