

**MIZRAHI TEFAHOT BANK LTD**

No. with the Registrar of Companies: 520000522  
Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange  
Abbreviated Name: Mizrahi Tefahot  
7 Jabotinsky Street, Ramat Gan, 52520, Israel  
Tel: 03-7559207, 03-7559720, Fax: 03-7559913  
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Date of transmission: May 10, 2015  
Ref: 2015-01-016317

To  
**Israel Securities Authority**  
**www.isa.gov.il**

To  
**Tel Aviv Stock Exchange Ltd**  
**www.tase.co.il**

**Immediate Report**

Explanation: This form may not be used if an appropriate form exists for the reported event.

*Issue results must be reported under T20 and not under this form.*

*Bond rating or corporation rating reports must be submitted through Form T125.*

Nature of the Event: Preliminary Announcement

Attached file *isa.pdf\_100515*

Date on which the corporation first learned of the event: *May 10, 2015 at 12:00.*

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Previous names of reporting entity: United Mizrahi Bank Ltd.

Form structure revision date: April 15, 2015

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Name of the person reporting electronically: Maya Feller; Position held: Bank Secretary; Name of Employing Company: United Mizrahi Bank Ltd.  
7 Jabotinsky Street, Ramat Gan, 52520, Israel, Tel: 03-7559720, Fax: 03-7559923  
e-mail: [mangment@umtb.co.il](mailto:mangment@umtb.co.il)

# **Mizrahi Tefahot Bank Ltd**

**("The Bank")**

**Date: May 10, 2015**

## **Preliminary Announcement Regarding the Convening Of a Special General Meeting**

In accordance with Article 11 C (A) (4) of the Banking Ordinance 1941, the bank hereby publishes a preliminary announcement regarding its intention to convene a special general meeting of the bank's shareholders, upon the agenda of which, among other issues, is the re-appointment of Mr. Gideon Siterman for an additional three-year tenure as an external director of the Bank, per this term's meaning in the Companies Law 5759-1999 ("**External Director**"), provided that the Supervisor of Banks will not announce his objection to said appointment or will notify of his approval thereof.

Mr. Siterman has been serving as an External Director at the Bank since July 7, 2009. On July 5, 2012, the general meeting of the Bank approved Mr. Gideon Siterman's appointment as an External Director for an additional period of three (3) years, which began on July 7, 2012.

An announcement regarding the convening of the special general meeting will be published separately, at least 21 days after the publication of this preliminary announcement.

This preliminary announcement will also be submitted to the Supervisor of Banks at the Bank of Israel.

**Respectfully,**

**Mizrahi Tefahot Bank Ltd**