

MIZRAHI TEFAHOT BANK LTD

No. with the Registrar of Companies: 520000522
Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange
Abbreviated Name: Mizrahi Tefahot
7 Jabotinsky Street, Ramat Gan, 52520, Israel
Tel: 03-7559207, 03-7559720, Fax: 03-7559913
e-mail: mangment@umtb.co.il

Date of transmission: September 7, 2015
Ref: 2015-01-115620

To
Israel Securities Authority
www.isa.gov.il

To
Tel Aviv Stock Exchange Ltd
www.tase.co.il

Immediate Report

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: Preliminary Announcement

Preliminary Announcement Regarding the Convening of a General Meeting

Attached file *b_52_-_annual_meeting_2015-_preliminary_announcement_isa.pdf*

Date on which the corporation first learned of the event: *September 7, 2015 at 11:00.*

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Previous names of reporting entity: United Mizrahi Bank Ltd.

Form structure revision date: June 3, 2015

Name of the person reporting electronically: Feller Maya; Position held: Bank Secretary; Name of Employing Company: .

7 Jabotinsky Street, Ramat Gan, 52520, Israel, Tel: 03-7559720, Fax: 03-7559923

e-mail: mangment@umtb.co.il

Mizrahi Tefahot Bank Ltd

("The Bank")

Preliminary Announcement Regarding the Convening of a General Meeting

In accordance with Article 11 C (a) (4) of the Banking Ordinance, 1941, the Bank hereby publishes a preliminary announcement regarding its intention to convene a general meeting of the Bank's shareholders, upon the agenda of which, among other issues, is the re-appointment of the Bank's directors, Moshe Vidman, Zvi Ephrat, Ron Gazit, Liora Ofer, Mordechai Meir, Jonathan Kaplan, Joav-Asher Nachshon and Avraham Zeldman. The re-appointment of the aforesaid directors is subject to the Supervisor of Banks not announcing his objection to the aforesaid appointments, or that he will notify of his approval thereof.

An announcement regarding the convening of the general meeting will be published separately, at least 21 days after the publication of this preliminary announcement.

External directors under the Companies Law, 5759-1999, and other external directors under Directive 301 of the Proper Conduct of Banking Directives, in the matter of the board of directors, provided by the Supervisor of Banks (hereinafter: "**Directive 301**"), who are currently serving, will complete their tenure as directors at the Bank according to the provisions of the law and Directive 301, as the matter may be, and according to the provisions of the Bank's Articles of Association.

This preliminary announcement will also be submitted to the Supervisor of Banks at the Bank of Israel.

Respectfully,

Mizrahi Tefahot Bank Ltd