

**MIZRAHI TEFAHOT BANK LTD**  
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T053 (Public)	Date of transmission: November 25, 2019
	www.isa.gov.il		www.tase.co.il		Ref: 2019-01-101892

**Immediate Report of an Event or Matter which Deviates from the Corporation's Ordinary Course of Business**

**Regulation 36 of the Securities Regulations (Immediate and Periodic Reports), 5730-1970.**

**Issue results must be reported under T20 and not under this form.**

**Bond rating or corporation rating reports must be submitted through Form T125**

**Report on:  A report whose submission was delayed**

**Nature of the Event: Union's Controlling Shareholders' Notice Regarding the Extension of the Agreement**

1.

*Immediate\_report\_extension\_mizrahi-union\_isa.pdf*

2. Date and time at which the corporation first learned of the event:

☉ November 25, 2019 at 12:30

Report delayed per Regulation 36(b):

3. If the report was delayed, the reason due to which its submission was delayed:

4. On \_\_\_\_\_ at \_\_\_\_\_ the report embargo was removed

5.  The company is a shell company, as defined in the TASE Rules and Regulations.

*The above report was signed by Ms. Racheli Friedman, Chief Legal Advisor; and Mr. Nissan Levi, Head of the Planning, Operations and Customer Assets Division*

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

**2017-01-110619      2018-01-072859      2019-01-070000**

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Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange      Form structure revision date: October 29, 2019

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520      Tel:03-7559720      Fax:03-7559923

E-mail: mangment@umtb.co.il      Company website: https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Feller Maya	Position: Bank Secretary	Name of Employing Company:
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559720	Fax: 03-7559923
		E-mail: mangment@umtb.co.il

November 25 2019

**To**  
**Israel Securities Authority**

**To**  
**Tel-Aviv Stock Exchange Ltd**

Dear Sir or Madam,

**Re: Engagement in the Addendum to the Agreement with the Shareholders of Union**  
**Bank of Israel Ltd**

Further to the previous immediate reports published by Mizrahi Tefahot Bank Ltd (hereinafter: the “**Bank**”), including the immediate reports dated November 28, 2017 (reference no.: 2017-01-110619) (hereinafter: the “**Original Report**”) and January 16, 2018; February 7, 2018; May 30, 2018; June 25, 2018 and August 5, 2018 (reference nos: 2018-01-005313, 2018-01-011076, 2018-01-053347, 2018-01-060643 and 2018-01-072859 respectively), the contents of which are included in this report by way of reference, regarding the Bank’s engagement in an agreement with the shareholders of Union Bank of Israel Ltd, who together hold approx. 47.63% of Union’s issued and outstanding capital (hereinafter: the “**Agreement**” and the “**Sellers**”, respectively), regarding the engagement of the parties to the Agreement in an addendum thereto, as detailed in the immediate report from August 5, 2018 (ref. no. 2018-01-072859), and regarding the engagement of the parties to the Agreement in addendum no. 2 to the Agreement, as detailed in the immediate report from July 8, 2019 (ref. no. 2019-01-070000) (hereinafter: the “**Previous Immediate Report**”), the Bank hereby updates that in accordance with section 1 of the Previous Immediate Report, on November 21, 2019, the Sellers notified the Bank that in light of the fact that a judgment in the matter of the appeal is not expected before November 30, 2019, the “Extended Effective Date” has been postponed to December 31, 2019.

The terms appearing in this immediate report shall bear the meanings assigned to them in the report from August 5, 2018, as detailed above, unless explicitly stated otherwise.

The content of this immediate report is brought forth under the assumption that its reader also has the Original Report and the Previous Immediate Report.

Respectfully,

**Mizrahi Tefahot Bank Ltd**

By:

Racheli Friedman, Chief Legal Advisor

Nissan Levi, Head of the Planning, Operations and Customer Assets Division