

**MIZRAHI TEFAHOT BANK LTD**  
No. with the Registrar of Companies: 520000522

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|----|---|----|---|------------------|---|
| To | <b><u>Israel Securities Authority</u></b> | To | <b><u>Tel Aviv Stock Exchange Ltd</u></b> | T121<br>(Public) | Date of transmission:<br>March 16, 2020 |
|    | <b>www.isa.gov.il</b>                     |    | <b>www.tase.co.il</b>                     |                  | Ref: 2020-01-025137                     |

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**Immediate Report**

**Explanation: This form may not be used if an appropriate form exists for the reported event.**

*Issue results must be reported under T20 and not under this form.*

*Bond rating or corporation rating reports must be submitted through Form T125.*

**Nature of the Event: *Holdings of MZT Issuing Company Ltd Bonds by Bank Yahav for Government Employees Ltd***

The reference numbers of previous documents on the subject \_\_\_\_\_

*Mizrahi Tefahot Bank Ltd (the "Bank") hereby reports the following on the total holdings of the debentures of Mizrahi Tefahot Issuing Company Ltd (the "Issuing Company"), by Bank Yahav for Government Employees Ltd (hereinafter: "Bank Yahav"), an interested party at the Bank, as these were communicated to it by Bank Yahav,*

- 1. 2,040,539 ILS n.v. of bonds (series 37) of the Issuing Company.*
- 2. 1,235,005 ILS n.v. of bonds (series 40) of the Issuing Company.*
- 3. 9,983,128 ILS n.v. of bonds (series 41) of the Issuing Company, of which 6,633,128 ILS n.v. of bonds (series 41) were acquired on March 15, 2020, at a rate of 103.70 agorot*

Attached file \_\_\_\_

The company is *not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *March 15, 2020 at 17:30.*

**Details of the signatories authorized to sign on behalf of the corporation:**

|          | <b>Signatory's Name</b> | <b>Position</b>   |
|----------|-------------------------|---|
| <b>1</b> | <i>Mr. Ofer Horwitz</i> | <i>Other<br/>Bank Secretary and Head of<br/>the Bank Headquarters</i> |

**Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website:**

**[Click here](#)**

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

**2020-01-025131**

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Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: February 18, 2020

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923

E-mail: mangment@umtb.co.il Company website: <https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

|  |                |                                      |
|--|----------------|--------------------------------------|
| Name of the person reporting electronically: | Position:      | Name of Employing                    |
| Horwitz Ofer                                 | Bank Secretary | Company: Mizrahi Tefahot<br>Bank Ltd |

|  |                 |                 |                             |
|--|-----------------|-----------------|-----------------------------|
| Address: 7 Jabotinsky Street, Ramat Gan, 52520 | Tel: 03-7559207 | Fax: 03-7559923 | E-mail: mangment@umtb.co.il |
|--|-----------------|-----------------|-----------------------------|