

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: March 15, 2020
	www.isa.gov.il		www.tase.co.il		Ref: 2020-01-024351

Immediate Report

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: Acquisition of MZT Issuing Company Ltd Bonds by Bank Yahav for Government Employees Ltd

The reference numbers of previous documents on the subject _____

Mizrahi Tefahot Bank Ltd (the "Bank") hereby reports the following on holdings resulting from acquisitions made on March 12, 2020, of the debentures of Mizrahi Tefahot Issuing Company Ltd (the "Issuing Company"), by Bank Yahav for Government Employees Lrd (hereinafter: "Bank Yahav"), an interested party at the Ban, as these were communicated to it by Bank Yahav,

- 1,235,005 agorot n.v. of bonds (series 40) of the Issuing Company, acquired at a rate of 107.86 agorot.
- 3,350,000 agorot n.v. of bonds (series 41) of the Issuing Company, acquired at a rate of 103.70 agorot
- 2,040,539 agorot n.v. of bonds (series 37) of the Issuing Company, acquired at a rate of 102.50 agorot

Attached file ____

The company is *not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *March 12, 2020 at 16:30.*

Details of the signatories authorized to sign on behalf of the corporation:

	Signatory's Name	Position
1	<i>Mr. Ofer Horwitz</i>	<i>Other</i> <i>Bank Secretary and Head of</i> <i>the Bank Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923

E-mail: mangment@umtb.co.il Company website: <https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Horwitz Ofer Position: Bank Secretary Name of Employing Company: Mizrahi Tefahot Bank Ltd

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel: 03-7559207 Fax: 03-7559923 E-mail: mangment@umtb.co.il