

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: May 25, 2020
	www.isa.gov.il		www.tase.co.il		Ref: 2020-01-052527

Immediate Report

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: Conference Call – Publication of the Financial Reports for Q1/2020

The reference numbers of previous documents on the subject: _____, _____, _____

Attached file *immediate_report_financial_reports_Q_1_2020_3152020_isa.pdf*

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *May 25, 2020 at 16:00.*

Details of the signatories authorized to sign on behalf of the corporation:

	Signatory's Name	Position
1	<i>Ms. Ofer Horwitz</i>	<i>Other</i> <i>Bank Secretary & Head of</i> <i>the Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange	Form structure revision date: April 22, 2020
Abbreviated Name: Mizrahi Tefahot	
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel:03-7559720 Fax:03-7559923
E-mail: mangment@umtb.co.il	Company website: https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically:
Horwitz Ofer

Position:
Bank Secretary

Name of Employing
Company: Mizrahi Tefahot
Bank Ltd

Address: 7 Jabotinsky Street, Ramat Gan,
52520

Tel:
03-7559207

Fax:
03-7559913

E-mail:
management@umtb.co
.il

Re: Conference Call - Financial Reports for the First Quarter of 2020

Mizrahi Tefahot Bank Ltd (“**Bank**”) respectfully announces that the Bank's financial reports for the first quarter of 2020 (“**Financial Reports**”) are to be published on Sunday, May 31, 2020.

The Financial Reports (in Hebrew) will be available for viewing on the Bank's website at: www.mizrahi-tefahot.co.il as well as on the website of the Tel Aviv Stock Exchange Ltd at: www.maya.tase.co.il and on the Securities Authority's publication website at: www.magna.isa.gov.il

On the next day (June 1, 2020), at 16:00, the Bank will hold a conference call (in English) accompanied by a slide presentation, in order to present the results of the first quarter of 2020, as well as the business environment. The presentation will be available on the Bank's website, at: <https://www.mizrahi-tefahot.co.il/en/Bank/financial-reports/Pages/Default.aspx>, after the publication of the Financial Reports.

The telephone number for participation in the conference call is: +972(0)3-9180610. No access code is required.

A recording of the conference call will be available on the Bank's website within one business day of the call, at: <https://www.mizrahi-tefahot.co.il/en/Bank/financial-reports/Pages/Default.aspx>

This conference call does not replace the need to peruse the Bank's immediate reports and Financial Reports, which include full information, including any forward-looking information contained therein in accordance with Article 32A of the Securities Law 5728-1968.