

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.

The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.

In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects.

**MIZRAHI TEFAHOT BANK LTD**

No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T163 (Public)	Date of transmission: September 16, 2020
	<a href="http://www.isa.gov.il">www.isa.gov.il</a>		<a href="http://www.tase.co.il">www.tase.co.il</a>		Ref: 2020-01-093247

**Notice of Postponement of the Acceptance Date of a Purchase Offer**  
**Regulation 6 of the Securities Regulations (Purchase Offer) 5760-2000**

Report on:

- Ordinary purchase offer
- Extraordinary purchase offer
- Full conditional purchase offer
- Full non-conditional purchase offer

1. Name of target company:  
*Union Bank of Israel Ltd*
2. Target company's registrar number:  
*520018649*
3. Target company's TASE number:  
*722*
4. Reference no. of the original purchase offer: *2020-01-086407*  
And reference numbers of amendments or reports on the postponement of the acceptance date, if any *2020-01-086407, 2020-01-091030*
5. Publication date of original purchase offer: *August 30, 2020*
6. New final acceptance date: *September 23, 2020*
7. Reason for rejection:  
*A postponement of the final acceptance date was decided.*

Reference numbers of previous documents concerning the issue reported herein (the mention does not constitute inclusion by way of reference)

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Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange      Form structure revision date: August 4, 2020

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520      Tel:03-7559720      Fax:03-7559923

E-mail: mangment@umtb.co.il      Company website: <https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Horvitz Ofer      Position: Bank Secretary      Name of Employing Company: Mizrahi Tefahot Bank Ltd

Address: 7 Jabotinsky Street, Ramat Gan, 52520      Tel: 03-7559207      Fax: 03-7559913      E-mail: management@umtb.co.il