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MIZRAHI TEFAHOT BANK LTD

No. with the Registrar of Companies: 520000522

To Israel Securities Authority To Tel Aviv Stock Exchange Ltd T165 Date of transmission:
(Public) September 23, 2020
www.isa.gov.il www.tase.co.il Ref: 2020-01-095263

Immediate Report on the Results of a Tender Offer
Regulation 5(f) of the Securities Regulations (Tender Offer) 5760-2000

Report on: Ordinary tender offer
 Extraordinary tender offer
 Full conditional tender offer
 Full non-conditional tender offer

1. Name of target company:
Union Bank of Israel Ltd
2. Target company's registrar number:
520018649
3. Target company's TASE number:
722
4. Reference no. of the original tender offer: *2020-01-086407*
and reference numbers of amendments or reports on the postponement of the acceptance date, if any *2020-01-102456, 2020-01-093247, 2020-01-091030*
Publication date of original tender offer: *August 30, 2020*
5. Details regarding *the results* of the tender offer: *full conditional* _____

<p>1 a Tender offer _____ _____</p> <p>b Attention, in an extraordinary tender offer that has been accepted, offerees that didn't state their position regarding the offer or that objected thereto,</p>
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may accept the offer in the manner and conditions in which the acceptance to the offer was made, by _____ at _____

- c The number of securities that were offered for purchase: 73,583,024 and the rate they constitute in the capital 100% and in the voting rights 100% in the company.
- d The number of securities for which acceptance notices were submitted 71,565,764 and the rate they constitute in the capital 97.26% and in the voting rights 97.26% in the company.
The number of securities that will be purchased according to the offer 73,583,024 and the rate they constitute in the capital 100% and in the voting rights 100% in the company.
- e The purchase rate from any offeree that has accepted 100

6. In a full tender offer the condition for a forced sale according to article 337(a) of the Companies Law 5759-1999 was established
- a. The condition for forced sale was not established as _____
 - b. The purchase date from offerees that did not accept the offer *September 30, 2020*
 - c. The manner of purchase from offerees that did not accept the offer _____

Signed by:

Mr. Menahem Aviv, Chief Accountant

Mrs. Racheli Friedman, Chief Legal Advisor

Reference numbers of previous documents concerning the issue reported herein (the mention does not constitute inclusion by way of reference

Securities of a Corporation Listed for Trading on
the Tel Aviv Stock Exchange

Form structure revision date: August 4, 2020

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720

Fax:03-7559923

E-mail:

Company website:

mangement@umtb.co.il

<https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically:

Horwitz Ofer

Position:

Bank Secretary

Name of Employing

Company: Mizrahi Tefahot
Bank Ltd

Address: 7 Jabotinsky Street, Ramat Gan,
52520

Tel:
03-7559207

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03-7559913

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