

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.

The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.

In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects

**MIZRAHI TEFAHOT BANK LTD**  
No. with the Registrar of Companies: 520000522

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To	<b><u>Israel Securities Authority</u></b>	To	<b><u>Tel Aviv Stock Exchange Ltd</u></b>	T121 (Public)	Date of transmission: October 1, 2020
	<a href="http://www.isa.gov.il">www.isa.gov.il</a>		<a href="http://www.tase.co.il">www.tase.co.il</a>		Ref: 2020-01-098197

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### **Immediate Report**

**Explanation: This form may not be used if an appropriate form exists for the reported event.**

*Issue results must be reported under T20 and not under this form.*

*Bond rating or corporation rating reports must be submitted through Form T125.*

**Nature of the Event: *Holdings of Mizrahi Tefahot Issuance Company Ltd Bonds by Union Bank Ltd***

The reference numbers of previous documents on the subject: \_\_\_

*Mizrahi Tefahot Bank Ltd (the "Bank") hereby reports as follows on the holdings of Mizrahi Tefahot Bank Issuance Company Ltd (the "Issuance Company") debentures by Union Bank Ltd ("Union Bank"), which became an interested party at the Bank following the finalization of the tender offer for Union Bank shares by the Bank, as provided to it by Union Bank:*

- 1. ILS 6,543,448.12 N.V. bonds (Series 38) of the Issuance Company*
- 2. ILS 58,855,795 N.V. bonds (Series 42) of the Issuance Company*
- 3. ILS -3,338,297 N.V. bonds (Series 44) of the Issuance Company*
- 4. ILS 726,277 N.V. bonds (Series 46) of the Issuance Company*
- 5. ILS -200,000 N.V. bonds (Series 49) of the Issuance Company*
- 6. ILS 65,246,936 N.V. bonds (Series 51) of the Issuance Company*

Attached file \_\_\_\_\_

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *October 1, 2020 at 09:10.*

**Details of the signatories authorized to sign on behalf of the corporation:**

	<b>Signatory's Name</b>	<b>Position</b>
<b>1</b>	<i>Ofer Horwitz</i>	<i>Other Bank Secretary &amp; Head of the Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

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Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange      Form structure revision date: August 4, 2020  
Abbreviated Name: Mizrahi Tefahot  
Address: 7 Jabotinsky Street, Ramat Gan, 52520      Tel:03-7559720      Fax:03-7559923  
E-mail:      Company website:  
mangment@umtb.co.il      https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Horwitz Ofer	Position: Bank Secretary	Name of Employing Company: Mizrahi Tefahot Bank Ltd
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559207	Fax: 03-7559913
		E-mail: management@umtb.co .il