

**Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.**

**The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.**

**In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects.**

**MIZRAHI TEFAHOT BANK LTD**

No. with the Registrar of Companies: 520000522

To	<b><u>Israel Securities Authority</u></b>	To	<b><u>Tel Aviv Stock Exchange Ltd</u></b>	T085 (Public)	Date of transmission: September 30, 2020
	<a href="http://www.isa.gov.il">www.isa.gov.il</a>		<a href="http://www.tase.co.il">www.tase.co.il</a>		Ref: 2020-01-097156

**Immediate Report on the Creation of Dormant Shares in the Corporation's Issued Share Capital, Changes to their Number or the Identity of their Holder**  
**Regulation 31 (b) of the Securities Regulations (Immediate and Periodic Reports), 5730-1970**  
**Regulation 33 (a) of the Securities Regulations (Immediate and Periodic Reports), 5730-1970**

**This change is not to be reported through Form T-76**

Reference numbers of previous reports on the subject: 2020-01-089152, 2020-01-089155, 2020-01-097087

We hereby report that:  On *September 30 2020*  
 From \_\_\_ and until \_\_\_\_

*A change was made to the number of dormant shares in the corporation's capital*

**1** Name of dormant shares holder:

M.W.Z. (holdings) Ltd

Type of identity number: *Number with Registrar of Companies in Israel*

Holder's identity number: 512024225

Type of holder: *Shareholder without capital rights and without voting rights (according to Article 181, 333a, 340 of the Companies Law)*

Citizenship / Jurisdiction of incorporation or registration: *Incorporated in Israel*

Country of citizenship / jurisdiction of incorporation or registration: \_\_\_\_\_

No. of security on TASE: 695437

Name and type of security: *Ordinary Shares of ILS 0.1*

Nature of the change: *Reduction other*

*As detailed in the immediate report from September 6, 2020 (reference no. 2020-01-089155), the aforesaid shares were bought by the holder on September 6, 2020 and in accordance with the notice from the holder's legal representative, as detailed in the immediate report published by the Bank on September 30, 2020 (reference no 2020-01-097087), said shares have ceased to be dormant shares.*

Prospectus no.: \_\_

**Explanation: For internal use by the authority – in the event of using the ATM program, enter the number of the prospectus by power of which the ATM program was initiated.**

Date on which the transaction took place: *September 30, 2020*

Transaction rate in *Other: 0*

Nominal value of securities total in *Other: 0*

Total sum of the consideration calculated in *Other: 0*

Reference no. of the shelf prospectus: \_\_ reported on: \_\_\_\_

No. of dormant shares held by the holder prior to the change was: *1,098,924*

No. of shares subject of the change: *-1,098,924*

No. of dormant shares held by the holder after the change is: *0*

Rate of the corporation's issued share capital, held after the change by the holder of the dormant shares is: *8.52%*

Were the shares bought in accordance with a purchase plan approved by the company:  
*No*

The cumulative implementation rate of the program after the change: \_\_%

Purchase plan was reported on: \_\_\_\_

Status of the corporation's dormant shares:

**1** Share name: *O.S. of ILS 0.1* Security no: *695437*

No. of shares in registered capital: *400,000,000*

No. of shares in issued and outstanding capital: *255,047,213*

No. of dormant shares according to Article 308 or for the purpose of the ATM program:  
*0*

No. of shares without rights according to Article 333 (a): 0

No. of shares without rights according to Article 340: 0

No. of shares without rights according to Article 181: 0

Total shares without rights to capital or voting: 0

% of shares without rights out of the issued and outstanding capital: 0

No. of dormant shares according to Article 309 (b) (“*subsidiary dormants*”): 0

(Not including shares held by as subsidiary according to Article 369, which were purchased before February 2000 and have full voting and capital rights)

No. of non-voting shares according to Article 333 (b): 0

% of shares without voting rights but with capital rights out of the total capital issued through this security: 0

No. of shares to calculate voting rights: 255,047,213

No. of shares to calculate capital rights: 255,047,213

**Note:** The article numbers above are from the Companies Law 5759-1999

**Details of the signatories authorized to sign on behalf of the corporation**

	<b>Signatory’s Name</b>	<b>Position</b>
<b>1</b>	<i>Ofer Horwitz</i>	<i>Other</i> <i>Bank Secretary &amp; Head of</i> <i>the Bank’s Headquarters</i>

**Explanation:** According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA’s website: [Click here](#)

*In regard to the “Rate of the corporation’s issued share capital, held after the change by the holder of the dormant shares” it is noted that:*

- a. The rate specified above is in relation to 21,730,468 shares of the Bank (including the shares subject of the change), which the Bank was notified are owned by M.W.Z. (Holdings) Ltd.*
- b. Together with F&W Registered Partnership and L.Y.N. (Holdings) Ltd, M.W.Z. (holdings) Ltd holds approx. 41.93% of the Bank’s capital and voting rights.*

Reference numbers of previous documents concerning the issue reported herein (the mention does not constitute inclusion by way of reference

**2020-01-089152      2020-01-089155      2020-01-097087**

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Securities of a Corporation Listed for Trading on  
the Tel Aviv Stock Exchange

Form structure revision date: August 4, 2020

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720

Fax:03-7559923

E-mail:

Company website:

mangment@umtb.co.il

<https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically:  
Horwitz Ofer

Position:  
Bank Secretary

Name of Employing  
Company: Mizrahi Tefahot  
Bank Ltd

Address: 7 Jabotinsky Street, Ramat Gan,  
52520

Tel:  
03-7559207

Fax:  
03-7559913

E-mail:  
management@umtb.co  
.il