

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.

The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.

In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: October 26, 2020
	www.isa.gov.il		www.tase.co.il		Ref: 2020-01-107218

Immediate Report

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: Preliminary notice on the convening of a general meeting

The reference numbers of previous documents on the subject: __

In accordance with Article 11C(a)(4) of the Banking Ordinance, 1941, the Bank is hereby publishing a preliminary notice regarding its intention to convene a general annual meeting of the Bank's shareholders (hereinafter: "General Meeting"), upon the agenda of which, inter alia, is the appointment of directors as detailed below:

(a) The reappointment of Mr. Joav-Asher Nachshon as a director at the Bank, subject to the Supervisor of Banks not announcing his objection to said appointment or announcing his consent thereto.

(b) The appointment of Ms. Estery Giloz-Ran as an outside director at the Bank, per this term's definition in the Companies Law 5759-1999, subject to the Supervisor of Banks not announcing his objection to said appointment or announcing his consent thereto.

A notice regarding the convening of the General Meeting will be published separately, at least 21 days after the publication of this preliminary notice.

It is hereby clarified that the rest of the directors currently serving at the Bank, including the outside directors under the Companies Law 5759-1999, will complete their tenures as Bank directors, in accordance with the law and Directive 301, as applicable, and in accordance with the Bank's Articles of Association.

This preliminary notice will also be submitted to the Supervisor of Banks at the Bank of Israel.

Attached file _____

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *October 26, 2020 at 12:00.*

Details of the signatories authorized to sign on behalf of the corporation:

	Signatory's Name	Position
1	<i>Racheli Friedman</i>	<i>Other</i> <i>Chief Legal Advisor</i>
2	<i>Ofer Horwitz</i>	<i>Other</i> <i>Bank Secretary & Head of</i> <i>the Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange	Form structure revision date: August 4, 2020	
Abbreviated Name: Mizrahi Tefahot		
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559720	Fax: 03-7559923
E-mail: mangment@umtb.co.il	Company website: https://www.mizrahi-tefahot.co.il	

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Horwitz Ofer	Position: Bank Secretary	Name of Employing Company: Mizrahi Tefahot Bank Ltd
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559207	Fax: 03-7559913
		E-mail: management@umtb.co .il